SIMPCO Comprehensive Economic Development Strategy 2020-2024



Cherokee County, IA ● Dakota County, NE ● Ida County, IA ● Monona County, IA ● Plymouth County, IA ● Woodbury County, IA

Acknowledgements & Contributors

Siouxland Interstate Metropolitan Planning Council (SIMPCO) would like to extend our sincerest thank you to the following stakeholders involved with this Comprehensive Economic Development Strategy (CEDS) 2020-2024. This plan was funded by the U.S. Economic Development Administration (EDA). The following stakeholders attended meetings to inform and review the plan. SIMPCO staff developed the plan with advisory assistance from the CEDS Committee. Thank you for your support and participation in this Comprehensive Economic Development Strategy 2020-2024.

SIMPCO Comprehensive Economic Development Strategy (CEDS) Committee (Full list available in Appendix A)

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Executive Summary

The Comprehensive Economic Development Strategy (CEDS) is a plan used to guide economic development and build regional resiliency. The CEDS for the SIMPCO Region has been updated to direct economic development efforts for the next five years, beginning July 1, 2020 through June 30, 2024. This plan updates the CEDS 2015-2019 Plan to determine the forces, trends, and issues that will have the greatest economic impact upon the Region and position leaders to take advantage of economic opportunities and to avoid or mitigate potential threats. As the next five years progress, this document will be relied upon as a benchmark to help prioritize action and evaluate outcomes for the entire Region.

The purpose of the CEDS 2020-2024 Plan is to develop a strategic action plan that will accomplish the following:

- 1. Identify and build on the strengths of the Region, as well as identify gaps in resources or expertise that need to be addressed.
- 2. Expand supply chains. Grow and support new industry clusters.
- Qualify the six counties within the SIMPCO CEDS Region for U.S. EDA program funding. Secure the Region as an EDD, in turn making the Region more likely to attract federal funds and technical assistance by demonstrating that resources are used efficiently and effectively.
- 4. Develop measurable strategies to improve the regional economy, and make the Region more resilient to natural disasters and economic shocks.
- 5. Facilitate regional collaboration, identify economic partners, and provide an engaging platform that generates region-wide discussions and actions.

Per the U.S. Economic Development Administration requirements, the CEDS document contains the following four elements:

- Summary Background: A summary background of the economic development conditions of the Region; including demographic data and regional context discussion.
- 2. **SWOT Analysis**: An in-depth analysis of regional strengths, weaknesses, opportunities and threats.
- 3. **Strategic Direction and Action Plan**: Strategic direction and an action plan (flowing from the SWOT analysis which should be consistent with other relevant state/regional/local plans).
- 4. **Evaluation Framework**: Performance measures used to evaluate the organization's implementation of the CEDS and its impact on the regional economy

The CEDS also incorporates the concept of economic resilience, or the ability of the Region to avoid, withstand, and recover from economic shifts, natural disasters, impacts of climate change, and more.

The SIMPCO CEDS Region

The SIMPCO CEDS Region is composed of six counties: Cherokee, Ida, Monona, Plymouth, and Woodbury Counties in Iowa and Dakota County in Nebraska. The Region is centrally located in the United States, providing convenient national access for commerce and economic development. Major highways within the Region include: U.S. Highway 75, U.S. Highway 20, U.S. Highway 59, and Interstate 29. The Region also features the Loess Hills land form.

Today the economy is firmly tied to the Region's industrial past. Looking to the future, stakeholders and economic development professionals recognize that a tension exists with how to best support economic growth. Should the Region build upon its strong industrial past and present, or should focus be on diversification of the economy?

CEDS Goals and Objectives

The following goals were generated by the CEDS Committee to guide policy and action for the next five years:

Economic Development Goal: To create high-skill, higher-wage jobs within innovative clusters as a means to diversify the regional economy and improve economic conditions in the area for years to come.

Workforce Development Goal: To develop and retain a highly-trained, competitive and entrepreneurial workforce that addresses and compliments the growing needs of the regional business community.

Infrastructure Improvement Goal: To invest in infrastructure improvements such as roads, bridges, sewers, water facilities, broadband, and multi-modal transportation systems that will strengthen and diversify the regional economy.

Housing Goal: To develop diverse housing options for all income levels to ensure the availability of housing supply for workers brought in by expanding businesses and new firms in the Region.

Quality of Life Goal: To encourage resident retention and to develop cost-effective, regional solutions to local problems that better serve residents while providing a high quality of life.

The CEDS Document

The Comprehensive Economic Development Strategy (CEDS) is a plan used to guide economic development and build regional resiliency. A CEDS is required by the U.S. Economic Development Administration (EDA) to receive designation as an Economic Development District (EDD). This plan must be updated every 5 years, and is produced by Siouxland Interstate Metropolitan Planning Council (SIMPCO) in order to meet the EDA requirements. Furthermore, the CEDS is designed to guide the Region's economic growth by strengthening and stabilizing the regional economy, and improving the overall living conditions for residents of the Region.

The CEDS for the SIMPCO Region has been updated to direct economic development efforts for the next five years, beginning July 1, 2020 through June 30, 2024. This plan updates the CEDS 2015-2019 Plan to determine the forces, trends, and issues that will have the greatest economic impact upon the Region and position leaders to take advantage of economic opportunities and to avoid or mitigate potential threats. As the next five years progress, this document will be relied upon as a benchmark to help prioritize action and evaluate outcomes for the entire Region.

The purpose of the SIMPCO CEDS is to develop a strategic action plan that will accomplish the following:

- 1. Identify and build on the strengths of the Region, as well as identify gaps in resources or expertise that need to be addressed.
- 2. Expand supply chains. Grow and support new industry clusters.
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- 4. Develop measurable strategies to improve the regional economy, and make the Region more resilient to natural disasters and economic shocks.
- 5. Facilitate regional collaboration, identify economic partners, and provide an engaging platform that generates region-wide discussions and actions.

Process and Participation

SIMPCO will fulfill the role of the six-county, two-state Economic Development District (EDD). The U.S. EDA defines EDDs as multi-jurisdictional entities that help lead the locally-based, regionally driven economic development planning process that leverages the involvement of the public, private and non-profit sectors to establish a strategic blueprint (i.e., an economic development roadmap) for regional collaboration. The SIMPCO CEDS Region (the EDD) is composed of six counties: Cherokee, Ida, Monona, Plymouth, and Woodbury Counties in Iowa and Dakota County in Nebraska.

CEDS Committee and Regional Collaboration

The CEDS Committee consists of representatives of the public and private sectors, including local businesses, educational institutions, and surrounding communities. The group worked diligently to identify the Region's strengths, weaknesses, opportunities, and threats. Those were then translated into goals, objectives and action items to improve the Region. The CEDS Committee continues to meet quarterly to evaluate progress and offer suggestions for improving future CEDS plans. See Appendix A for a full list of CEDS Committee members.

Beyond the CEDS committee, SIMPCO collaborates with numerous economic development partners in the Region that are listed in Appendix B. The list of partners includes federal, state, regional, county, city organizations and major employers in the Region.

Community Participation

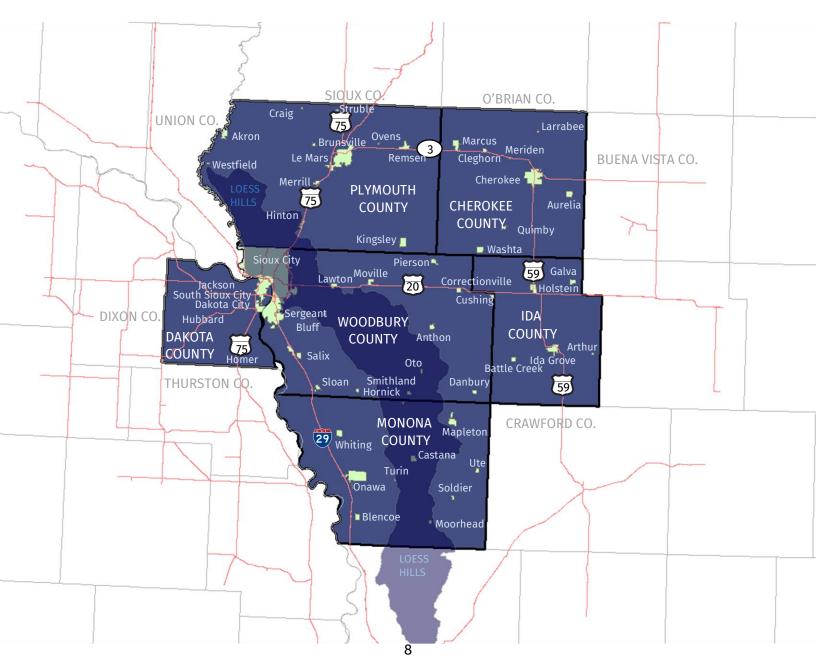
Community input was gathered by way of a survey that was administered by SIMPCO staff. The results of this survey were used to guide discussions of the CEDS Committee. The survey contained 16 questions developed around the SWOT analysis. Participants could either complete a paper format or online survey. These responses were gathered from November 1, 2018 to January 11, 2019. A total of 132 participants responded. The results of the survey are displayed in Appendix C.

Summary Background

Location

The SIMPCO CEDS Region is composed of six counties: Cherokee, Ida, Monona, Plymouth, and Woodbury Counties in Iowa and Dakota County in Nebraska. The Region is centrally located in the United States, providing convenient national access for commerce and economic development. Major highways within the Region include: U.S. Highway 75, U.S. Highway 20, U.S. Highway 59, and Interstate 29. The Region also features the Loess Hills land form which is delineated with a dark shading.

Figure 1. SIMPCO CEDS Region Vicinity Map



Local History

Archeological evidence places Native American culture in the Region as early as 1200 CE. Rivers served as an important trade route, and the area was consistently inhabited by various Native American tribes. The Yankton Sioux were present in the 18th Century according to reports from Spanish and French fur trappers. In 1803, the land was acquired by the United States as part of the Louisiana Purchase, and a year later members of the Lewis and Clark expedition were met by the Omaha tribe.

Meat-packing and stockyard industries began to take shape in the 1850s and 1860s, laying the foundation for the manufacturing industry, which would become the cornerstone of the local economy. In 1870 the railroad was completed in Sioux City, not only bolstering that city's economy, but also supporting rural communities throughout the Region. Following the completion of the railroad, the late 19th Century saw rapid development, locally referred to as the "building boom".

By the 1970s, local leaders realized the need to diversify the economy, after labor unrest revealed vulnerabilities related to being primarily reliant on the manufacturing industry.







Recent Economic Overview

Today the economy is still firmly tied to the Region's industrial past. Leading employers for the Region include Tyson Foods, Seaboard Triumph Foods, and Wells Enterprises. Healthcare institutions and school districts also employ many people in the Region.

Looking to the future, stakeholders and economic development professionals recognize that a tension exists with how to best support economic growth. Should the Region build upon its strong industrial past and present, or should the focus be on diversification of the economy? The remainder of this CEDS 2020-2024 Plan will look more deeply at this topic, as well as identify assets and challenges related to economic growth more generally.

Regional Demographics

1. Population

Since 1940, the SIMPCO CEDS Region has experienced a 5.2% population loss. Economic development initiatives in the Region have focused on retention and expansion of the Region's population. Recent data indicates that this population decline is slowing with less than 1% population loss between 2010 and 2017. While this speaks to overall regional stability, within the SIMPCO CEDS Region, specific communities are experiencing the realities of growth and decline. Four cities (Arthur, Soldier, Whiting, and Hornick) have all grown by over 20%. In contrast, three cities (Washta, Jackson, and Hubbard) have more than 20% population decline. See Appendix D for more demographic data.

Table 1. Regional Population Trends

| | 2000 Pop. | 2010 Pop. | 2017 Pop. | 2000-2010 Change | 2010-2017 Change |
|------------------------|--------------|--------------|--------------|---------------------|---------------------|
| Cherokee County | 13,035 | 12,072 | 11,577 | -7.39% | -4.10% |
| Dakota County | 20,253 | 21,006 | 20,529 | 3.72% | -2.27% |
| Ida County | 7,837 | 7,089 | 6,965 | -9.54% | -1.75% |
| Monona County | 10,020 | 9,245 | 8,865 | -7.73% | -4.11% |
| Plymouth County | 24,849 | 24,986 | 25,027 | 0.55% | 0.16% |
| Woodbury County | 103,877 | 102,172 | 102,397 | -1.64% | 0.22% |
| SIMPCO CEDS | | | | | |
| Region | 179,871 | 176,570 | 175,360 | -1.84% | -0.69% |
| Iowa | 2,926,324 | 3,046,355 | 3,118,102 | 4.10% | 2.36% |
| Nebraska | 1,711,263 | 1,826,341 | 1,893,921 | 6.72% | 3.70% |

Source: U.S. Decennial Census Data, 2000, 2010; American Community Survey 2017 5-Year Estimates

Figure 2. Demographic Overview

from 2010 to 2017.

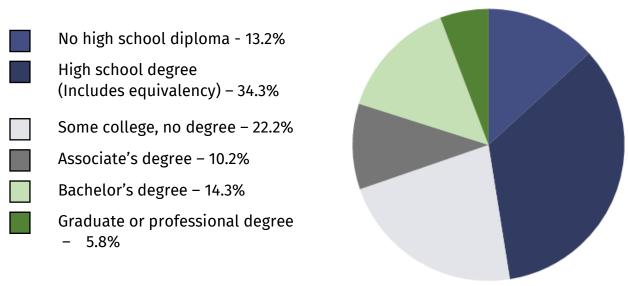
Median age in 2017 was Black / African American, American Indian and Alaska Native. Asian. Native Hawaiian and other Pacific Compared to 38.3 in 2010 Islander, Some other race, Two or more races (14%). Racial Composition The population between of the SIMPCO CEDS Region ages of 25 and 65 White (86%). decreased by 2.36%

2. Education

In 2017, approximately 20% of the population within the SIMPCO CEDS Region held a bachelor's degree or higher. This is over 10% less than the national average, which is 30.9%. However the Region is in line with national averages when it comes to attaining a high school degree (or equivalency) and higher, at approximately 87%.

General population trends show that the percent of individuals at each level of educational attainment has remained relatively constant. The exceptions to this are the categories of associates degree and bachelor's degree. Both categories have seen a slight increase since 2000.

Figure 3. Educational Attainment for individuals 25 years and older in the SIMPCO CEDS Region



Source: U.S. Census 2017 5-Year Estimates

The SIMPCO CEDS Region has six higher educational institutions. Cumulatively these educate over 6,000 students every year. These institutions are:

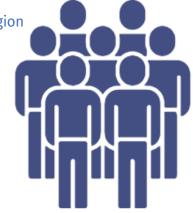
- Briar Cliff University
- College Center (Northeast Community College & Wayne State College)
- Morningside College
- Nebraska Indian Community College
- St. Luke's College
- Western Iowa Tech Community College

3. Labor Force and Industry

In 2017, the civilian labor force consisted of 92,816 individuals. Of these, 88,579 were employed resulting in a 4.12% unemployment rate. This unemployment rate is generally similar compared to the states of Iowa and Nebraska, which have unemployment rates of 4.1% and 3.8% respectively. Median earnings of employed individuals in the Region was \$30,434. This number is lower than the national median earnings, and lower than both Iowa and Nebraska. Low wages may contribute to a stagnant economy, and limit the Region's ability to compete for workers.

Table 2, 2017 Labor Force Characteristics of the SIMPCO CEDS Region

| Total Population | 175,360 |
|------------------------|----------|
| 16+ Population | 135,408 |
| Not in Labor Force | 42,441 |
| Labor Force (Civilian) | 92,816 |
| Employed | 88,579 |
| Unemployed | 4,137 |
| Unemployment Rate | 4.12% |
| Median Earnings | \$30,434 |



Source: U.S. Bureau of Labor Statistics

In 2017, there were 89,613 jobs in the SIMPCO CEDS Region. This is a 5.19% increase compared to 2010, which had 88,579 jobs. The Region's job growth rate is over two full percentage points greater than the state of Iowa, which saw 2.97% growth in the same time frame. However, both the Region and State fell behind the national growth rate of 6.18%. One possible explanation for this is that the manufacturing industry was heavily hit in the recession of 2008, and has slowly been bouncing back from that ever since. Additionally, these types of jobs are increasingly being replaced with automation, hindering job recovery and growth. However, recent national economic trends have shown steady growth, as evident by the positive change in each geography.

The following table communicates the number of jobs per industry in 2010 and 2017. The following column contains the calculated percent change between those years, and the final column shows median earnings for the various industries. The top three industries in the SIMPCO CEDS Region are:

- 1. Educational services, and healthcare and social assistance
- 2. Manufacturing
- Retail trade

While the Region has seen a general increase in jobs, five industries report a decline. These industries are Construction (-14%), Manufacturing (-2%), Arts, entertainment, and recreation, and accommodation and food services (-6%), Other services, except public administration (-4%), and Public Administration (-10%).

Perhaps most concerning about this trend is that the Construction, Manufacturing, and Public Administration industries have high median earnings. It will be challenging to preserve and grow median earnings region wide, if higher-wage jobs are disappearing.

Table 3. Industry Statistics of the SIMPCO CEDS Region

Source: U.S. Decennial Census Data, 2010; American Community Survey 2017 5-Year Estimates

| Industry | 2010 Jobs | 2017 Jobs | Change | Median Earnings |
|--|-----------|-----------|--------|-----------------|
| Civilian employed population | | | | |
| 16 years and over | 88,579 | 89,613 | 1% | \$ 31,962 |
| Agriculture, forestry, fishing | | | | |
| and hunting, and mining | 3,606 | 3,936 | 9% | \$ 32,760 |
| Construction | 6,443 | 5,559 | -14% | \$ 38,602 |
| Manufacturing | 16,701 | 16,386 | -2% | \$ 37,225 |
| Wholesale trade | 2,753 | 3,176 | 15% | \$ 45,196 |
| Retail trade | 10,715 | 11,363 | 6% | \$ 20,600 |
| Transportation and warehousing, and utilities: | 4,331 | 4,603 | 6% | \$ 43,990 |
| Information | 1,164 | 1,721 | 48% | \$ 28,391 |
| Finance and insurance, and real estate and rental and leasing | 3,993 | 4,792 | 20% | \$ 40,760 |
| Professional, scientific, and management, and administrative and waste management services | 5,078 | 5,222 | 3% | \$ 32,849 |
| Educational services, and healthcare and social assistance | 19,188 | 19,183 | 0% | \$ 28,692 |
| Arts, entertainment, and | | | | |
| recreation, and accommodation and food services: | 7,535 | 7,079 | -6% | \$ 11,987 |
| Other services, except public administration | 4,034 | 3,853 | -4% | \$ 25,561 |
| Public administration | 3,038 | 2,740 | -10% | \$ 45,259 |

4. Industry Clusters and Innovation Index

The U.S. EDA's Cluster Mapping Project identifies and defines cluster categories for all regions across the nation. A cluster is a regional concentration of related industries that arises out of the various types of linkages that span across industries in a particular location including technology, skills, and information. Identifying similar companies and institutions as a cluster provides opportunities for coordination and mutual improvement, yields better market insights, more refined research agendas, larger pools of specialized talent and faster deployment of new knowledge. Naturally, clusters emerge through the market process; enhancing companies productivity as they grow in size. Over time companies looking for a new location are attracted to the established industry cluster and grow through the performance of the already established companies in the area.

The following SIMPCO CEDS Region cluster portfolio was derived from the U.S. Cluster Mapping design region tool. In creating these cluster categories, the research team of the U.S. Cluster Mapping Project developed an algorithm to group together narrowly defined U.S. industry codes that show significant inter-industry linkages based on input-output measures, labor occupations, and the co-location patterns of employment and establishments.

Traded clusters refer to the groups of industries that serve markets beyond the region in which they are located. These are vital to strong regional economies because these industries and jobs generally account for higher wages and greater levels of innovation. The top six traded clusters in descending order are: Livestock, Food Processing, Production Technology, Agriculture, Trailer & Appliances, and Upstream Chemicals. Traded clusters account for 38% of the all clusters in the Region, while 62% are local clusters. Local clusters are those that serve the region, rather than extending beyond it. While the SIMPCO CEDS Region does not have any local clusters ranked above 142 (national ranking). Leading local clusters by employment include Local Health Services, Local Hospitality Establishments, and Local Real Estate, Construction, and Development.



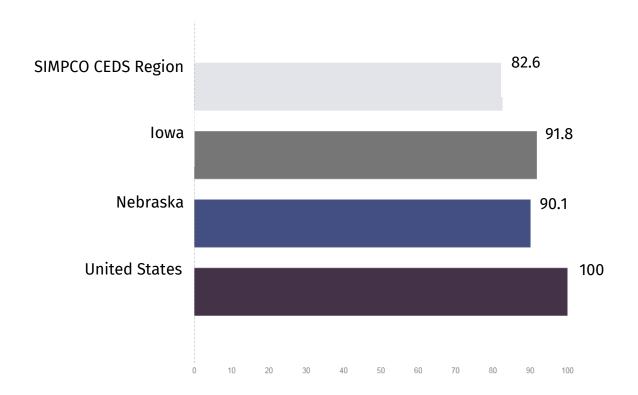
Figure 4. Traded Clusters with Number Employed for the SIMPCO CEDS Region

The U.S. EDA's Innovation Index provides a set of tools and data that can be used by regional leaders to understand how their region compares to other areas of the country. This tool can highlight strengths and weaknesses of a region, and guide economic development strategies. The SIMPCO CEDS Region has an Innovation Index score of 82.6. This score consists of five components, each with their own sub-score:

- Human Capital: 76.4
- Economic Dynamics: 85.3
- Productivity and Employment: 81
- Economic Well-Being: 98.1
- State Context (for reference only): 101.3 IA; 108 NE.

The Innovation Index score shows the SIMPCO CEDS Region at slightly below the national average and the Iowa and Nebraska scores.

Figure 5. Innovation Index Scores



This score indicates that the Region will need to address four factors in order to grow the economy and grow their score. These factors are:

- 1. Educational Attainment
- 2. Young-adult population growth
- 3. High-tech employment growth
- 4. Number of patents per 1,000 workers

5. Income

According to the U.S. Census Bureau, the SIMPCO CEDS Region's median household income in 2017 was \$52,107. This was a 14% increase from 2010. Despite the increase, the median income is still below that of Iowa and Nebraska, at \$56,570 and \$56,675 respectively in 2017. Furthermore, while the median income rose, the percent of people living below the poverty level also rose in the same time frame. This can be indicative of increasing income disparity.

Table 4. SIMPCO CEDS Region Income and Poverty Comparison

| | 2010 | 2017 | Percent Change |
|--|----------|----------|----------------|
| Median household income | \$45,834 | \$52,107 | 14% |
| Percent of people living below the poverty level | 10.2% | 12.8% | 2.6% |

Source: U.S. Decennial Census Data, 2000; American Community Survey 2017 5-Year Estimates

6. Housing

Having adequate, affordable housing is an important component for attracting and retaining workers. The median home value in the SIMPCO CEDS Region is \$107,117. This is significantly lower compared to state median home values which are \$137,200 in Iowa and \$142,400 in Nebraska. The Region's rent is also relatively low at \$568, compared to Iowa and Nebraska at \$740 and \$773, respectively. Low cost of housing supports the economy by acting as a compelling reason for new residents and workers to move to the Region.

However, the current state of the housing stock can be detrimental to economic growth. The Region's housing stock is aging. Currently 61.5% of the total housing stock is over 50 years old. Comparatively, the proportion of houses 50 or more year old is 41.7% in Iowa, 47.5% in Nebraska, and 39.3% nationwide. Along this line, only 8.5% of the housing stock has been constructed in the since 2000, nearly half that of the States and national percentages.

Table 5. Housing Characteristics of the SIMPCO CEDS Region

| Housing Stock Characteristics | | |
|-------------------------------|--------------|--|
| Median home value | \$107,117 | |
| Median rent | \$568 | |
| Total housing units | 74,402 | |
| Occupied | 68,489 | |
| Owner occupied | 47,875 | |
| Renter occupied | 20,914 | |
| Vacant | 5,613 (7.5%) | |

| Age | | |
|-------------|--------|-------|
| After 1999 | 6,306 | 8.5% |
| 1970-1999 | 22,345 | 30.0% |
| Before 1970 | 45,751 | 61.5% |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

7. Transportation

The SIMPCO CEDS Region is served primarily by four transportation systems. These include the road network, air travel, railroad, and river transport. Interstate 29 runs generally north to south near the western portion of the Region, and serves as a significant route for transporting goods and people. It also connects the Region to other significant transportation routes such as Interstate 80, situated south of the Region. The Region is also served by several U.S. highways which include Highways 20, 59 and 75.

The Sioux Gateway Airport is the largest airport in the Region. There a number of smaller air fields as well. Residents can travel slightly outside the Region to the Sioux Falls Regional Airport, in Sioux Falls, SD, or to the Omaha Eppley Airfield in Omaha, NE, in order to reach more destinations.

The Missouri River separates Nebraska from Iowa, serving as the western border for Plymouth, Woodbury, and Monona Counties and the eastern border of Dakota County. This river provides more than just recreational opportunities; barges along the river allow the transportation of goods without having to use land based transportation methods.

A final option for the transportation of goods and services is the railroads. There are three Class 1 railroads and one Shortline railroad.

More information on transportation in the Region can be found on the <u>SIMPCO website</u>. (https://simpco.org/divisions/transportation-planning)

Environmental Context

Below is a brief overview of the environmental context of the SIMPCO CEDS Region. More information regarding the environmental context can be found in Appendix E.

1. Climate

The climate of the SIMPCO CEDS Region is characterized by large changes in temperature throughout the year and moderate precipitation. Generally, the Region is colder and experiences more snowfall compared to national averages.

Table 6. SIMPCO CEDS Region Climate Comparison

| | SIMPCO CEDS Region | United States |
|----------------------------|--------------------|---------------|
| High temperature in July | 84.9° | 85.8° |
| Low temperature in January | 9.1° | 21.7° |
| Annual rainfall | 30.6" | 38.1" |

Annual snowfall 32.0" 27.8"

Davs with sunshine 208.5 205

Source: NOAA National Centers for Environmental Information, Climate at a Glance

2. Natural Resources

From an economic perspective, arguably the Region's most valuable natural resources are the soil and climate that enable farming and ranching. The Missouri River is another important natural resource. Water is important for agriculture, manufacturing, and utilities. There are also transportation options that utilize the River. In addition, the River acts as the setting for other natural resources to thrive, such as vegetation, fish and wildlife. This can contribute to recreational and tourism based economic activities. Due to the expansion of agricultural and urban areas, the Region's biodiversity and plant and animal habitats have declined over time.

3. Rivers and Watersheds

The Region includes seven major rivers including: Missouri River, Big Sioux River, Floyd River, West Fork Little Sioux River, Little Sioux River, Maple River, and Soldier River. There are numerous streams and creeks that feed into these.

Active watershed districts and plans in the Region include: SIMPCO Missouri River Recovery Implementation Committee, SIMPCO Water Resources Committee, Lewis and Clark Natural Resources District (NRD), Papio-Missouri River NRD, Big Sioux River Water Quality Improvement Plan Iowa-South Dakota, Blue Lake Water Quality Improvement Plan Monona County, and Floyd River Water Quality Improvement Plan.

4. Environmental Concerns

The SIMPCO CEDS Region has recently experienced many significant flood events. In response to the March 2019 flooding event, SIMPCO gathered resources and links to funding programs for member counties and communities, which can be found on the SIMPCO website. SIMPCO is currently updating the Hazard Mitigation Plan for the five counties located within Iowa. The Dakota County Hazard Mitigation Plan was adopted in January 2017.

Like elsewhere, the Region must also prepare for the effects of climate change. The Region anticipates changes to precipitation and temperature which may affect the agricultural industry. Additionally, more extreme and frequent hazardous events are likely to occur, disrupting daily economic activities.



SWOT Analysis

A SWOT Analysis is an exercise used to reflect on the current state of the regional economy by identifying strengths, weaknesses, opportunities, and threats. The <u>U.S. EDA</u> defines the SWOT components in the following way:

Strengths are a region's relative competitive advantages (e.g., industry supply chains and clusters, extensive port, rail, and broadband assets, specialized workforce skills, higher education levels, collaboration among stakeholders) and are often internal in nature.

<u>Weaknesses</u> are a region's relative competitive disadvantages (e.g., a risk-averse or change-resistant regional culture); these are also generally internal in nature.

Opportunities are chances or occasions for regional improvement or progress (e.g., expansion of a biosciences research lab in the region), and are often external in nature.

Threats are chances or occasions for negative impacts on the region or regional decline (e.g., several companies in the region considering moving to lower-cost areas of the state), also often are external in nature.

A region may be able to capitalize on strengths and opportunities, as well as better understand factors that may contribute to a region's economic growth. Likewise, identification of weaknesses and threats can inform sources of possible economic decline and guide strategies for overcoming those factors.



Methods

In order to complete the SWOT Analysis, SIMPCO staff first looked at the results of the SWOT Analysis completed in 2014 that was used to write the CEDS 2015-2019 Plan. This analysis provided a foundation from which to complete the update. SIMPCO staff and the CEDS Committee looked at each item within the four categories. The items were evaluated for current relevancy and determined to be either still relevant, no longer relevant, or relevant but belonging to a different category (such as an opportunity turning into a strength).

In addition to this, the SIMPCO staff and CEDS Committee members evaluated the results of a survey that was distributed to communities within the SIMPCO CEDS Region. This 16 question survey was developed around the SWOT Analysis. The results of this survey can be found in Appendix B. While the survey responses were not directly integrated within the SWOT Analysis results, these responses were used to inform and guide the CEDS Committee discussions. Themes and individual responses were discussed at a committee meeting and either added to the SWOT Analysis or determined to be incorrect or not relevant.

Finally the committee looked to external resources. These included the U.S. EDA Innovation Index, regional demographics, industry clusters, environmental context, and current events.

Table 7. SWOT Components

| Sub-Section | Contents |
|--|--|
| Location | Six-county (Cherokee, Dakota, Ida, Monona, Plymouth, Woodbury), two-state region (Iowa and Nebraska) |
| SWOT List | Evaluation of 2015-2019 existing SWOT list and additions based on survey and external resources. |
| SWOT Survey | 132 responses to 16 survey questions centered on SWOT related themes |
| U.S. EDA Innovation Index | SIMPCO Region Innovation Index score and recommendations |
| Region Demographics | Census demographics: population, employment and labor force, industries, unemployment, wage – income, poverty, education |
| Industry Clusters | US cluster mapping data |
| Environmental Context | Land use, transportation, watersheds, soils, floodplains and natural hazards, site contamination, air and water quality, endangered and threatened species, historic, cultural and archeological resources |
| Economic Resilience and Global Competitiveness | Economic shifts and regional stakeholder collaboration in post- disruption stage, foreign direct investments (FDI) & exports |

Strengths

Strong agricultural economy • Interconnected transportation network (rail, interstate, river, air) • Culture of strong work ethic • Low energy costs; dependable energy • Leadership committed to economic growth • Strong educational system (including public, private, and non-degree programs) • Strong technical education for trade skills • Workforce development agency • Low unemployment rate • Readily available water • High air quality • Low commute time • Low cost of living for a high quality of life • Low housing costs • Cultural diversity • Proximity to markets due to central location • Legacy of manufacturing and embracing latest manufacturing technology • Recent growth of skilled workforce with apprenticeships, internships, and career development center • Career Academy recently developed with local school districts • Crime rate is decreasing

Weaknesses

Lack of housing (both in terms of quantity and variety) • Housing stock is aging • Decline in working-age population • Lack of entrepreneurial opportunities • Inability to attract and retain young workers • Aging infrastructure (pipes, sewers, electrical) • Lack of apprenticeship opportunities • Declining overall regional population • Lack of adequate air transportation service • Lack of distance learning plan (in regards to consolidated school districts) • Lack of a land grant university • Inadequate broadband coverage • Lack of childcare facilities (both in terms of quantity and distribution)

Opportunities

Aggressive workforce development • Regional business retention • Infrastructure Improvements (roads, bridges, broadband, rail, airport, etc.) • Promote low cost of living • Attract art and entertainment options • Create a consolidated, high-quality job website • Market our regional successes more aggressively • Become more kid-friendly • Attract new residents, while also retaining current population • Embrace technological advances such as automation, particularly in the manufacturing industry • Attract young workers • Immigrants and international workers can bolster economic outputs

Threats

Void left from the temporary employees of large-scale projects • Worker retention • Effective training in local colleges and trade schools to keep up with industry needs and demands • Lack of business succession planning • Loss of available funds as population declines • Loss of political influence due to declining population • Adverse natural and environmental impacts • Lack of qualified and eligible workers • Young people moving out of region • Declining population can result in loss of available funds.

Strengths

The SIMPCO CEDS Region has numerous assets that drive economic development and contribute to a high quality of life. The primarily rural region has a long agricultural history. Today, that history translates to a modern and strong agricultural economy. In addition to agriculture, the local economy is driven by manufacturing. The manufacturing industry has been the cornerstone for many communities within the

Region including Sioux City, South Sioux City, and Le Mars dating back over one-hundred years. This legacy of manufacturing also encompasses the Region's culture of embracing the manufacturing technology. As the Region looks ahead, this means continued support of trade and technical education, as well as positioning itself at the forefront of workplace automation and robotics. By having two strong industries, the Region has been



located in Le Mars, Iowa

able to count on the stability that arises from that economic diversity. Not only is this diversity an advantage, but the two distinct industries are able to complement each other. Many manufacturing companies in the Region use local, agricultural products.

Additionally, an important economic advantage for the SIMPCO CEDS Region is the central location, relative to the larger region and country. This central location eases access to a range of markets. Cities such as Sioux Falls, Omaha, Des Moines, and Minneapolis are all quickly accessible from most communities within the Region. Beyond that, the highly connected transportation network (composed of highways,

interstates, rail, river, and air travel) connect the Region to national and international markets.

2,300

Career Academy enrollment for the 2018-19 school year Another strength of the Region is the variety and quality of available education and tools devoted to workforce development. Communities are served by strong private and public school districts, as well as less traditional educational resources such as the Career Academy in Sioux City. Adults can continue their education at a local college or university, or pursue trade and technical education at one of the many trade schools, community colleges, and technical programs. More recently, efforts by

community and industry leaders have focused on bringing more *apprenticeships and internships* to the Region.

Furthermore, a strong economy contributes to the quality of life that residents and workers experience. Along this line, several characteristics contribute to the Region's



Loess Hills

high quality of life, which supports the current workforce and encourages future growth. Residents within western Iowa and eastern Nebraska are fortunate to be able to easily access clean water and air. With this, proximity to the Loess Hills landform is unique to the Region. Additional positive characteristics include low commute times, low housing costs, and a decreasing crime rate. Ultimately these contribute to a high quality life, which can be used to entice new businesses and residents to the area.

Finally, the culture of this Region is an asset to the economy. The "Midwestern work ethic" can be seen in the hard working individuals and resilient businesses throughout the Region. In addition to this, the Region has a legacy of embracing diversity. The Region values diversity of residents

and perspectives, and believes that this creates a more stable and sustainable economy. Furthermore, immigration from other states and countries is vital for the Region's growth goals. Finally, local *government, business, and community leaders* have proven through decisions and actions that they are dedicated to issues related to economic development.

Weaknesses

Despite the many strengths of the SIMPCO CEDS Region, there are several factors that limit economic development and potential growth. A weakness that is discussed frequently by regional leaders, stakeholders, and residents relates to housing. While

low housing costs are a valued characteristic for the Region, a main contributing factor to the low cost, is the age of many structures. The *aging housing stock* acts as a barrier to the Region's ability to look and function at a high level that is standard in other parts of the country. One reason is that older homes require financial investment in terms of remodeling and renovation, not only to keep up with modern trends,

61.5%

of the housing stock is **50 or more** years old

but more importantly to prevent visible signs of disrepair and maintain structural

integrity. Additionally, older homes are less energy-efficient than new construction. Furthermore, as a result of little new construction, the Region is experiencing a *lack of housing in terms of quantity and variety*. Serval communities express the sentiment that open jobs cannot be filled due to lack of viable housing for potential workers.

Another point of weakness experienced by residents is inadequate infrastructure. Aging infrastructure, including water and sewer pipes, electrical systems, and roads, plague the Region. Substantial investment will be required to repair, replace, and maintain these systems. While aging infrastructure may be common to many regions in the country, more unique to rural areas is the inadequate broadband coverage and quality. Recently, communities and leaders have pushed to expand the broadband coverage in the Region, and seen successes. However, the quality of that coverage is low compared to many other area of the country.

Broadband helps create jobs. It also helps rural areas offer the programs and services that strengthen economies and encourage growth.

Timothy Helmbrecht, USDA Rural Development Acting State Director in Iowa

Lack of community services and opportunities are also commonly cited weaknesses. Educational opportunities can be a strong reason for young people to stay or move to a location. While the existing educational institutions are strong, the SIMPCO CEDS Region falls behind in other potential opportunities that could be incorporated in the overall educational network. For example, a lack of apprenticeship opportunities and no land grant university potentially limit individuals who seek higher levels of education. Furthermore, the lack of a distance learning plan, in regards to consolidated school districts, can act as a barrier for rural students to receive a quality education. In addition to education, work opportunities are hugely influential in a person's ability or willingness to live in a region. One component of this that is lacking in the Region is the lack of entrepreneurial opportunities and supports. Entrepreneurs can be used as a measurement for economic health and a catalyst for development. Additionally, childcare is vital to any employed individual with children. The Region lacks childcare facilities both in terms of quantity and distribution, and this can directly prevent individuals from joining the workforce. Each of these factors affect residents' daily lives and long term decisions, and can contribute to a lower quality of life. This can also hinder potential new residents and workers from moving to the Region.

Finally, the SIMPCO CEDS Region's *population is both declining and aging*. Overall the Region is seeing population loss, however this is exacerbated in rural areas and smaller communities. Furthermore, the population decline is not consistent in all ages. The working-age population is declining at a faster rate than retirees. This trend is particularly troubling when thinking about the decline in potential families and children that result from a declining young adult population. This can have long-term ramifications in terms of who will compose the future workforce. The crux of this issue, is the Region's *inability to attract and retain young workers*.

Opportunities

The biggest opportunity to foster economic development is to prioritize the attraction of new residents and workers to the Region. While general population growth would help the local economy, stakeholders identify two populations to target: young workers and immigrants. Due to the aging population, *young workers* are important to revitalize and bolster the workforce. Furthermore, in order for the population to grow, *immigrants are important community members*. Communities have the opportunity to welcome new residents and workers from other states and countries. Not only will this allow the population to grow, but these incoming residents can fill necessary jobs and bolster regional stability through diversity.

The SIMPCO CEDS Region also sees opportunity in *promoting existing quality of life components*. For example, the low housing costs are a huge advantage that would be attractive to potential young residents looking to settle down and buy a first home. However, this needs to be promoted and marketed in order for other parts of the

country to know about it. In addition, the Region can work to make other facets of the community more attractive in terms of quality of life. Recent efforts to attract arts and entertainment options have been successful, but there is opportunity to expand on this. Furthermore, the Region sees the need to cater to children and become more kid-friendly in order to attract and retain young families.



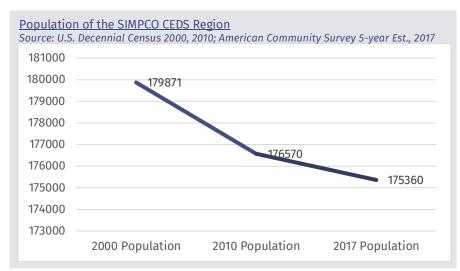
Sioux City Art Center attracts visitors of all ages and backgrounds.

Ultimately jobs are the most important factor in building and retaining any region's workforce. There are opportunities to better support both businesses and workers.

Components of this include *aggressive workforce development* and *regional business retention*. Further investment and focus higher education, especially in developing trade school programs specific to the Region's needs, can help support further business development and retention. Investment in workers and businesses can also be a valuable marketing tool. *Regional successes can be marketed more aggressively* in order to attract attention and awareness to the Region. Finally, the Region sees an opportunity in creating a *consolidated*, *high-quality job website*. Current job openings are posted by individual businesses and organizations. While some communities may have a somewhat central location for their postings, a regional website enables a more collaborative effort to attract and retain workers, and these jobs are more likely to be seen by a larger audience.

Threats

While promoting population growth may be an important opportunity for the SIMPCO CEDS Region, inverse. the population decline is possible also and. according to many data sources, more likely. The consequences of population decline



threaten the Region's economic development. Population is directly tied to federal funds that are available to a community, which means that as the population declines, so do *available funds*. Additionally, fewer workers may result in *lower tax revenue* in terms of property tax, income tax, and sales tax. There is an unfortunate cycle that appears here – less revenue results in less capacity to complete projects that address community weaknesses (such as improving infrastructure). This may result in residents deciding to move to another region or community, which results in less revenue, and so the cycle continues. In addition to this loss of revenue, a lower or declining population can result in a *loss of political influence*.

Along these lines, a threat identified by the CEDS Committee is the potential **void left from the temporary employees of large-scale projects**, such as road or infrastructure projects. These workers will either be absorbed into other regional jobs, or be required to move elsewhere for work. Depending on the scale of that project, it can be a painful transition to lose homeowners, renters, and consumers of goods and services.

An additional threat faced by the Region is the adequacy of training of new and current workers. The *training provided by local colleges and trade schools does not always align with industry needs and desires*. Not only can this be detrimental to students seeking employment, but this can be a challenge for businesses trying to find workers with necessary skill sets. Furthermore, as the population and workforce continue to age, many businesses and organizations are faced with trying to fill upper level jobs that workers may not have been trained for. *Lack of succession planning* can deeply hurt any organization, as transitions are often when a business is most vulnerable.

Finally, adverse *natural and environmental impacts can threaten the regional economy*. This point has been clearly illustrated by the flooding of 2019. Many communities in western lowa and throughout Nebraska have been affected by flood water on multiple occasions throughout the year. While natural hazards, such as summer and winter storms, flooding, tornadoes, etc., have always been present in the Region, climate change is likely to result in more frequent and intense hazardous events. These events can halt routine economic activities, create challenges for employees to commute to work or consumers to travel to businesses. Furthermore, recovery efforts can divert funds intended for other community enhancement projects.



Floodwaters in Hornick in Woodbury County, 2019

Strategic Direction and Action Plan

The CEDS vision statement was developed using the previous statement as a foundation. Input was gathered from CEDS Committee members and residents of the Region who participated in the survey. This vision statement reflects the Region's ultimate aspirations related to economic development. In generating this CEDS update, it was used to guide the committee and develop more specific goals.

CEDS Vision Statement:

The SIMPCO region is a preferred location for innovative businesses and entrepreneurs who desire a skilled workforce, quality infrastructure, high quality of life for residents, and a positive business environment in order to contribute to continual regional economic success.

This vision is supported by several overarching goals and specific action items, which are described in the remainder of this chapter. The Strategic Direction and Action Plan was created to address the components of SWOT Analysis. Goals and actions items capitalize on the Region's strengths and attempt to harness various opportunities. Likewise, this chapter reflects upon the weaknesses and threats to the Region, and attempts to address these.

Through the SWOT Analysis process, five significant categories were identified. These are:

- Economic Development
- Work Force Development
- Infrastructure Improvement
- Housing
- Quality of life

Each category is discussed as a distinct sub-section within this Action Plan. A larger goal with more detailed objectives were generated. Then detailed actions with project descriptions were developed to achieve these objects. The projects and actions discussed within each section will become the primary functions of the CEDS Committee moving forward and all regional stakeholders who wish to bolster the local economy.

Economic Development

Goal: To create high-skill, higher-wage jobs within innovative clusters as a means to diversify the regional economy and improve economic conditions in the area for years to come.

Objectives:

- 1. Develop a diverse industrial and commercial base that is competitive in the global economy.
- 2. Continue supporting the creation of a successful environment for local business creation and business retention.
- 3. Target innovation clusters, such as "green" technology and value-added agriculture industries.
- 4. Foster the growth of the job support network necessary to maintain the high-skill positions and cluster developments.

| Project Description | Invested Parties | Timeline | Priority |
|-------------------------------------|------------------------|------------|----------|
| Continue existing business | SIMPCO, Chambers of | Long-Term | High |
| expansion programs and | Commerce, business | | |
| annually meet with local | associations, economic | | |
| employers to discuss business | development directors | | |
| needs and concerns. | | | |
| Improve business retention by | City, County, and | Long-term | High |
| creating programs that | economic development | | |
| encourage businesses to stay | organizations | | |
| through creative incentives. | | | |
| Recruit new businesses from | City, County, and | Long-term | High |
| targeted industries that | regional economic | | |
| complement the Region's | development | | |
| economic base. | organizations | | |
| Offer technical assistance to local | SIMPCO | Long-term | Medium |
| communities when developing | | | |
| economic development programs | | | |
| and applying to EDA and other | | | |
| grant options. | c'. c | 61 | |
| Collaborate with regional | City, County, and | Short-term | Medium |
| economic development efforts | regional economic | | |
| and initiatives to encourage and | development | | |
| support entrepreneurship and | organizations, local | | |
| business start-up programs. | entrepreneurship | | |
| N/ 1 '11 ' 1 | groups | | |
| Work with organizations to | Local education | Long-term | High |
| provide a business start-up | institutions, local | | |

| toolkit for new entrepreneurs and encourage experienced entrepreneurs to mentor local leaders, local investors, and potential entrepreneurs in how to navigate the entrepreneurial process. | entrepreneurs, Chambers of Commerce, business associations | | |
|---|---|------------|------|
| Develop a network of lenders and investors to provide start-up capital for new businesses and entrepreneurs. | Local lenders, SEDC, local entrepreneurship groups, regional economic groups | Short-term | Low |
| Support efforts to mechanize certain services as needed. | Regional economic development organizations | Long-term | low |
| Assist businesses with succession planning. | Chambers of commerce, economic development directors, private businesses; local SBDC | Long-term | High |

Workforce Development

Goal: To develop and retain a highly-trained, competitive and entrepreneurial workforce that addresses and compliments the growing needs of the regional business community.

Objectives:

- 1. Facilitate collaboration among economic development stakeholders to address the current and future employment and skill needs of the regional business community.
- 2. Improve workforce retention for local businesses.
- 3. Foster a workforce that can identify and execute on entrepreneurial opportunities.
- 4. Support further education opportunities for current and potential workers.
- 5. Encourage local trades businesses to offer apprenticeship opportunities.

| Project Description | Invested Parties | Timeline | Priority |
|---|--|------------|----------|
| Establish a direct conduit between industries and potential workers by marketing internships and apprenticeships at local education institutions and job fairs. | Private businesses, local education institutions, workforce development, Chambers of Commerce, economic development directors | Long-term | High |
| Monitor employers and worker training programs to ensure they provide the skill sets needed for available employment. | Private businesses, local education institutions, workforce development | Long-term | High |
| Support entrepreneurial training through direct mentorship, networking, and educational institutions. | Private businesses, local education institutions, workforce development | Long-term | High |
| Encourage area school districts to integrate science, technology, engineering, and math (STEM) into educational programs. | Educational institutions | Short-term | Medium |
| Support career academies. | Educational institutions, Chambers of commerce, local entrepreneurship groups, Cities, Counties | Short-term | Medium |
| Create a regional working group to market current business | SIMPCO, Chambers of Commerce, economic development directors, | Long-term | Medium |

| needs and desired target industries for future expansion. | private business leaders | | |
|--|---|------------|--------|
| Work with existing programs to market potential employees for regional businesses. | Regional economic and workforce development groups, state agencies and initiatives | Long-term | High |
| Create a unified economic development marketing message. | SIMPCO, SEDC | Long-term | Low |
| Establish a regional database of trade-based positions. | Workforce development, Chambers of Commerce, economic development directors, private businesses, SIMPCO | Short-term | Low |
| Encourage and support rural school districts in the creation of a distance learning plan. | Educational institutions, cities, counties | Long-term | Medium |
| Create a consolidated, regional website to promote and market regional assets and jobs, which can be used to connect employers with jobseekers from inside and outside the Region. | Chambers of Commerce, economic development directors, workforce development, private businesses, local newspapers, cities, counties, SIMPCO | Long-term | High |
| Support programs that provide education and training to immigrants. | Private businesses, educational institutions, workforce development | Long-term | High |
| Support the development and construction of educational programs and facilities that contribute to workforce development. | SIMPCO, cities, counties, economic development directors, educational institutions | Long-term | High |

Infrastructure Improvement

Goal: To invest in infrastructure improvements such as roads, bridges, sewers, water facilities, broadband, and multi-modal transportation systems that will strengthen and diversify the regional economy.

Objectives:

- 1. Maintain and expand the Region's infrastructure to address the needs of existing businesses and residences, as well as accommodate the needs of new and expanding businesses.
- 2. Target infrastructure improvements to areas in the Region with the greatest need.
- 3. Pursue the development and maintenance of regional multi-modal transportation networks as a critical resource for economic growth.

| Project Description | Invested Parties | Timeline | Priority |
|--|--|-----------|----------|
| Continue to support construction and expansion of all transportation modes through regional transportation efforts, applications for state and federal funding, and coordination of local planning needs. | SIMPCO, Chambers of Commerce, economic development directors | Long-term | High |
| Study the feasibility of incorporating additional airlines to serve the SIMPCO CEDS Region | Chambers of Commerce, economic development directors, private businesses | Long-term | Medium |
| Improve and expand the current rail system, incorporating an additional rail storage site. | Chambers of Commerce, economic development directors, private business leaders, SIMPCO | Long-term | Medium |
| Assist and support municipalities with construction, replacement, and maintenance of infrastructure related to water and sewer. These items may include: water towers, water and waste water treatment facilities. | SIMPCO, local municipalities | Long-term | High |
| Seek fiber optic improvements for rural areas. | SIMPCO, local municipality and county staff, Economic development directors | Long-term | Medium |

| Continue pressing IA, NE, and SD legislators to provide adequate funding for regional infrastructure. | Chambers of Commerce, local legislators and elected officials, local business community, SIMPCO | Long-term | High |
|---|---|-----------|------|
| Support efforts to renew barge traffic along the Missouri River as an alternative mode of transporting goods. | SIMPCO, private business, Chambers of Commerce, economic development directors | Long-term | low |
| Assist municipalities and counties with storm water and natural hazard mitigation infrastructure. | SIMPCO, economic development directors, Cities, Counties, private businesses and developers | Long-term | High |

Housing

Goal: To develop diverse housing options for all income levels to ensure the availability of housing supply for workers brought in by expanding businesses and new firms in the Region.

Objectives:

- 1. Work with employers, state and local housing and development agencies, banks, and private developer to encourage the development of affordable housing on a regional basis.
- 2. Balance workforce needs and elderly needs with housing needs as a means to identify the extent of need for diverse housing types in the Region.

| Project Description | Invested Parties | Timeline | Priority |
|--|--|-----------|----------|
| Seek funding for housing rehabilitation, housing CDBG programming, homebuyer purchase programs, and housing assessments and plans. | SIMPCO, local municipalities, economic development directors | Long-term | High |
| Encourage the development of multi-family housing to support young families, elderly populations, and low-income families, so that residents have options for purchase or rent. | Local municipalities, SIMPCO, IA Workforce Development | Long-term | High |
| Ensure Federal, State, and Municipal codes allow for and encourage attainable housing options. | Local municipalities, SIMPCO, Workforce Development | Long-term | Medium |
| Establish short-term housing options for new workers and residents. | Local municipalities, SIMPCO, Workforce Development | Long-term | Medium |
| Develop a resource to collect and distribute information about federal and state funds available for housing and workforce housing. Assist communities with having information ready for developers. | Cities, Counties, Workforce Development, economic development directors, SIMPCO | Long-term | High |

Quality of Life

Goal: To encourage resident retention and to develop cost-effective, regional solutions to local problems that better serve residents while providing a high quality of life.

Objectives:

- 1. Encourage the development of a vibrant consumer environment including amenities such as personal services, eateries, child care, grocery stores and coops.
- 2. Support projects that enhance and sustain the quality of life in the Region, such as smart growth, walkable communities, and mixed-use development.
- 3. Increase awareness among the Region of the recreational and cultural resources, public services, and consumer alternatives available in every county of the Region.

| Project Description | Invested Parties | Timeline | Priority |
|---------------------------------------|------------------------|-----------|----------|
| Support and organize family- | SIMPCO, chambers of | Long-term | Medium |
| oriented cultural events, housing | Commerce, business | | |
| options, businesses, and | associations, economic | | |
| institutions that are instrumental | development directors, | | |
| in maintaining the Region's high | cultural groups, local | | |
| quality of life. | education institutions | | |
| Improving transportation access | SIMPCO, Counties, | Long-term | High |
| and connectivity to parks and | IDOT, DNR | | |
| natural resources. | | | |
| Ensure that targeted businesses | Economic development | Long-term | Medium |
| match the goals and objectives of | directors, Chambers of | | |
| the community. | Commerce | | |
| Encourage development near | Chambers of . | Long-term | High |
| transportation hubs and along | Commerce, economic | | |
| public transit corridors. | development directors, | | |
| · · · · · · · · · · · · · · · · · · · | business associations | | |
| Continue to address the crime | City/County local | Long-term | High |
| rate through proactive | officials and law | | |
| enforcement. | enforcement | | |
| Encourage communities to pursue | State/Federal | Long-term | Low |
| downtown and Main Street | economic development | | |
| revitalization. | agencies, local | | |
| | government, regional | | |
| | economic development | | |
| | organizations | | |

| Support regional initiatives that | SIMPCO, County and | Long-term | High |
|-----------------------------------|--------------------------|-----------|------|
| positively impact the | City governments, DNR, | | |
| environment. | local organizations | | |
| Support existing regional and | Cultural groups, Cities, | Long-term | High |
| local initiatives aimed at | Counties, One | | |
| welcoming new immigrants and | Siouxland | | |
| support expansion to rural areas. | | | |

Evaluation Framework

The CEDS 2020-2024 Plan is a thorough analysis of the current condition and perception of the Region's strengths, weaknesses, opportunities, and threats, and offers goals, objectives, and actions to support growth from its current conditions. Measurable performance metrics are essential to the document in order to ensure actions are being initiated, projects are being documented, and subsequent results are quantified. The purpose of this section is to state evaluation methods of the CEDS document and assure the successful implementation of the plan.

The concept of regional wealth is weighed heavily when evaluating the effectiveness of the CEDS goals and objectives. To measure progress related to overall job growth and investments in the Region, several measures will be evaluated on an ongoing basis. While some measures directly measure job growth and wealth in the Region, there are several indirect measures that contribute to regional wealth by concentrating on the built environment, social issues, cultural assets, educational offerings, and natural resources.

- Develop and utilize a regional reporting system that includes data for each county
- Regional synchronistic survey
- Number of jobs created after the implementation of the CEDS 2020-2024 Plan
- Number and types of investments taken in the Region
- Number of jobs retained in the Region
- Employment and unemployment figures
- Changes in the economic environment of the Region
- Educational attainment
- Poverty rates
- Median household income
- Organizations forged to build partnerships among invested partners to increase economic resiliency within the Region
- Monitor crime rates
- Monitor water/air quality
- Housing statistics
- Walkability score
- Demographics
- Monitor county business patterns to commute business formation rate/declines
- Implementation of specified projects
- Monitor the quality, quantity, and dispersal of childcare facilities
- Immigration statistics

The CEDS Committee will reconvene on a quarterly basis to evaluate the effectiveness of the goals and objectives as written, in addition to pursuing future resiliency efforts. Individual projects throughout the Region will be examined for congruency to the goals and objectives, and will be documented as such. In addition to evaluation of current actions within the year, the committee will also discuss whether the CEDS 2020-2024 Plan is effective, and if current implementation and action items are meeting the expectation of the Region. Finally, the committee will suggest changes to the document for future updates that may make it more effective for the Region's use.

Refer to Appendix F for the Evaluation Framework Scorecard.

Economic Resiliency

Regional economic prosperity is linked to an area's ability to withstand, prevent, or quickly recover from major disruptions to its underlying economic base. The SIMPCO CEDS Region relies upon several economic development partnerships to build and sustain its ability to avoid, withstand, and recover from economic shifts. The Region has actively prepared to mitigate economic impacts from weather, employment, and natural disasters with pro-active planning, ongoing partnerships and groups, and responsive initiatives listed below.

SIMPCO Region Economic Resilience Groups and Initiatives:

- CEDS Committee quarterly meetings and CEDS 5-year plan updates
- Grow Siouxland Task Force established in 2014 to respond to employment issues and continues to meet to respond and mitigate economic shocks
- US EDA Report and Programs ongoing reporting of major employer loss, economic issues, and exploring program opportunities
- 2018 U.S. Highway 20 Corridor Economic Development Study
- 2019 SIMPCO Regional Economic Diversification Summit (REDS)
- Continued Economic Development Partnerships list in Appendix B
- County Multi-jurisdictional Hazard Mitigation Plans currently updating all counties
- Local Emergency Planning Committee (LEPC) critical Training Exercises for all first responders
- Tri-State Incident Management Team
- County Emergency Operations Plans
- County Recovery Plans
- Community Evacuation Planning Sioux City
- Pandemic Flu Committee (Woodbury County, Dakota County, Sioux City)

Opportunity Zones

The nationwide Opportunity Zone program, created by the Tax Cuts and Jobs Act of 2017, was initiated foster job creation and attract long-term, private investment in distressed, low-income areas by harvesting unrealized gains and injecting capital in those designated areas. The State of Iowa hosts 62 Opportunity Zones and the State of Nebraska hosts 44. The SIMPCO CEDS Region contains seven Census tracts designated in five of its counties; four counties in Iowa and one in Nebraska. Counties include Cherokee, Dakota, Ida, Plymouth, and Woodbury.

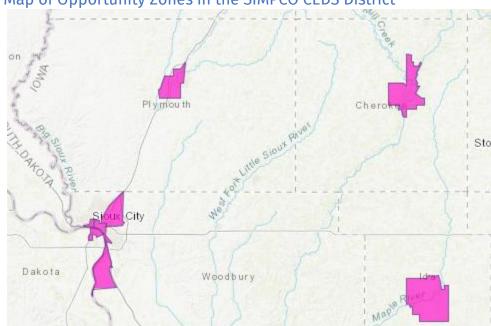


Figure 6. Map of Opportunity Zones in the SIMPCO CEDS District

Source: https://opportunityzones.hud.gov/resources/map

Demographic information that influenced Census tract eligibility for the Opportunity Zones program is shown in the table below.

Table 7. SIMPCO CEDS Region Opportunity Zone Demographic Information

| | | | | Total | | | | | | |
|----------|-------|----------|------------------|------------|----------|---------|------------|-----------|--------|------------|
| | | | | Census | Median | | Non- | Bachelors | | |
| Census | | | | Tract | Family | Poverty | White | Degree+ | Total | Total |
| Tract ID | State | County | City | Population | Income | Rate | Population | Holders | Jobs | Businesses |
| 1 | IA | Woodbury | Sioux City | 4,062 | \$42,500 | 13% | 31% | 10% | 3,966 | 272 |
| 15 | IA | Woodbury | Sioux City | 2,174 | \$33,144 | 37% | 65% | 4% | 1,889 | 170 |
| 36 | IA | Woodbury | Sioux City | 3,379 | \$41,189 | 29% | 55% | 9% | 17,839 | 1,000 |
| 101 | NE | Dakota | South Sioux City | 6,697 | \$32,928 | 30% | 68% | 8% | 2,254 | 194 |
| 903 | IA | Ida | Ida Grove | 2,270 | \$66,111 | 13% | 2% | 21% | 2,276 | 204 |
| 801 | IA | Cherokee | Cherokee | 5,229 | \$58,403 | 17% | 7% | 19% | 3,870 | 340 |
| 9702 | IA | Plymouth | Le Mars | 3,677 | \$52,917 | 14% | 15% | 17% | 4,404 | 411 |

Source: Economic Innovation Group, Opportunity Zones Map; ESRI; American Community Survey, 2014-2018; Iowa Economic Development Authority

Key to the implementation of qualified projects in the Region's Opportunity Zones is the Region's Chambers of Commerce, City and County Economic Development Departments and Directors, State and Federal Departments, and many communitylevel partners. These include:

- U.S. Economic Development Administration
- Iowa Economic Development Authority
- Nebraska Department of Economic Development
- SIMPCO
- Siouxland Chamber of Commerce and the Siouxland Initiative
- Siouxland Economic Development Corporation (SEDC)
- Small Business Development Center (SBDC)
- Dakota County Community Development Agency
- Chambers of Commerce: Cherokee, Ida Grove, Le Mars, South Sioux City
- County and City Economic Development Directors

A comprehensive list of key stakeholders and stakeholder groups that would be instrumental in implementing projects in Opportunity Zones can be found in Appendix B.

While no communities have local incentives specifically tied to development in Opportunity Zones, the Region and its respective communities have multiple grant, loan, and incentive options that can be used as tools to bolster development within the Zones. There are nationwide and state-based Opportunity Funds to help spur investment into these areas, as well as certain tax incentives. Several applicable federal programs have made adjustments to their application requirements to add priority points to projects in Opportunity Zones. The White House Opportunity and Revitalization Council has identified over 160 Federal programs where preference or additional support can be granted to Opportunity zones. Examples of programs include Economic Development Assistance programs that allow applications in Opportunity Zones to be eligible for funding if the area would have otherwise failed to meet economic distress criteria, Rural Business Development grants and Capacity Building grants, Brownfields and Land Revitalization grants, and grants for buses and bus facilities. There is potential in almost all opportunities listed in the White House Opportunity and Revitalization Council's program list that may apply to potential projects in the SIMPCO Region's Opportunity Zones.

The SIMPCO Region is very fortunate to contain 7 Opportunity Zones within its boundary. While each community has its unique character and community profile, some priorities remain consistent throughout. Universal factors include the need to develop and maintain a robust workforce, more diverse housing options and the need to address aging housing inventories, further diversification of the regional economy,

further investment in infrastructure, and overall improvements to quality of life to recruit and retain businesses and residents. Incentives available to Opportunity Zones specifically to improve any of the regional priorities above helps our Region address the consequences of an aging population, gaps between the needs of business and the trained workforce available, housing options at all income levels, and obstacles in retaining existing businesses and recruiting new.



The Region currently has one project utilizing a funding opportunity directly tied to being located within an Opportunity Zone and is located in Sioux City (Census tract 36). The Urbane 1220 housing project is a mixed-use infill development will transform a vacant lot on the periphery of downtown Sioux City into 56 residential rental housing units and roughly 6,600 SF of commercial space.

Photo: https://mergeurbandevelopment.com/projects/wp-content/uploads/2019/10/urbane-210-hero.jpg

The SWOT process and resulting Strategic Direction and Action Plan provides a good framework to those communities with Opportunity Zones as they promote and prioritize potential Opportunity Zone projects in their cities. While not an all-encompassing list, the action items below have a direct connection to the potential projects within the Region's Opportunity Zones.

Economic Development

- 1. Improve business retention by creating programs that encourage businesses to stay through creative means.
- 2. Recruit new businesses from targeting industries that complement the Region's economic base.
- 3. Collaborate with regional economic development efforts and initiatives to encourage and support entrepreneurship and business start-up programs.

Workforce Development

- 1. Monitor employers and worker training programs to ensure they provide the skill sets needed for available employment.
- 2. Work with existing programs to market potential employees for regional businesses.
- 3. Support the development and construction of educational programs and facilities that contribute to workforce development.

<u>Infrastructure Improvement</u>

- 1. Continue to support construction and expansion of all transportation modes through regional transportation efforts, applications for state and federal funding, and coordination of local planning needs.
- 2. Study the feasibility of incorporating additional airlines to serve the SIMPCO CEDS Region.
- 3. Improve and expand the current rail system, incorporating an additional rail storage site.
- 4. Assist and support municipalities with construction, replacement, and maintenance of infrastructure related to water and sewer.
- 5. Seek fiber optic improvements for rural areas.
- 6. Support efforts to renew barge traffic along the Missouri River as an alternative mode of transporting goods.
- 7. Assist municipalities and counties with storm water and natural hazard mitigation infrastructure.

Housing

- 1. Seek funding for housing rehabilitation, housing CDBG programming, homebuyer purchase programs, and housing assessments and plans.
- 2. Encourage the development of multi-family housing to support young families, elderly populations, and low-income families to ensure that residents have options for purchase or rent.
- 3. Establish short-term housing options for new workers and residents.

Quality of Life

- 1. Improve transportation access and connectivity to parks and natural resources.
- 2. Ensure that targeted businesses match the goals and objectives of the community.
- 3. Encourage development near transportation hubs and along public transit corridors.
- 4. Encourage communities to pursue downtown and Main Street revitalization.
- 5. Support existing regional and local initiatives aimed at welcoming new immigrants and support expansion to rural areas.

The CEDS Committee will meet quarterly to discuss and evaluate the goals, objectives, and action items contained in this document and will incorporate a status report and evaluation of current and prospective development in the Region's Opportunity Zones.

Appendix A: CEDS Committee Members

The CEDS 2020-2024 Plan is the result of a regional capacity-building process designed to provide regional leaders, businesses, counties, and cities with a framework for driving regional economic growth. The CEDS Committee, comprised of informed leaders and representatives of the counties and cities, worked diligently to identify the Region's strengths, weaknesses, opportunities, and threats and then translate the results into goals, objectives and potential action items to improve this Region. The strategy committee continues to meet 3-4 times per year to evaluate progress and offer suggestions for improving future CEDS plans.

| Al Aymar Alan Lucken Plymouth County Economic Development Alex Smith Economic Development Administration Alyssa Silhacek Barbara Sloniker Siouxland Chamber of Commerce Bill Anderson Cherokee County Area Economic Development Council Brad Newton Siouxland Chamber of Commerce Chris McGowan Siouxland Chamber of Commerce Chris McGowan Siouxland Chamber of Commerce Christine Zellmer-Zant United Realty Clinton Weaver Onawa Economic Development Cynthia Hanson Northeast Community College South Sioux City Extended Campus Dan Moore City of Sioux City David Gleiser Woodbury County Rural Economic development Diane Hargens Western Iowa Tech Community College Harlan Hanse City of Marcus - Cherokee County Economic Development Jon Winkel City of Sergeant Bluff Keith Bohle Keith Bohle Keith Bohle Keith Bohle Siouxland Economic Development Corporation Kolby DeWitt Congressman Steve King Lance Hedquist Lityan Rodriguez Delta Hotels by Marriott Mark Monson Sergeant Bluff Planning and Zoning Marty Dougherty City of Sioux City - City Administrator Mark Monson Sergeant Bluff Planning and Zoning Marty Dougherty City of Sioux City - Economic Development Rathew Ung Woodbury County Supervisor Mike Collet City of Sioux City - Economic Gevelopment Corporation Northeast Community College City of South Sioux City - City Administrator Perla Alacron-Flory Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager Pat Somsky South Sioux City - Assistant City Manager South Sioux City - Assistant City Manager Michamerican Energy Scott Brekke Great Southern Bank Tammy Bramley Monona County Supervisor | Al Aumar | T'h a u a a ua |
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| Perla Alacron-FlorySioux City School Board/Court InterpreterRita FrahmIda County Economic DevelopmentSam WagnerMidAmerican EnergyScott BrekkeGreat Southern BankTammy BramleyMonona County SupervisorTom BacanRemsen Economic Development | Oscar Gomez | City of South Sioux City – Assistant City Manager |
| Rita FrahmIda County Economic DevelopmentSam WagnerMidAmerican EnergyScott BrekkeGreat Southern BankTammy BramleyMonona County SupervisorTom BacanRemsen Economic Development | | South Sioux City Grant Administrator |
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| Scott BrekkeGreat Southern BankTammy BramleyMonona County SupervisorTom BacanRemsen Economic Development | Sam Wagner | MidAmerican Energy |
| Tom Bacan Remsen Economic Development | | Great Southern Bank |
| Tom Bacan Remsen Economic Development | Tammy Bramley | Monona County Supervisor |
| William Gaukel Long Lines | Tom Bacan | Remsen Economic Development |
| | William Gaukel | Long Lines |

Appendix B: SIMPCO CEDS Region Economic Development Partners

The following list contains economic development partners and potential partners. These partnerships will assist in implementing the goals and action items outlined in the CEDS 2020-2024 Plan.

| Federal Partners | |
|--|--|
| - United States Economic Development Administration - United States Department of Agriculture - United States Department of Education - United States Department of Commerce | United States Department of Transportation United States Environmental Protection Agency United States Housing and urban Development United States Department of the Interior Indian Affairs |
| State Partners | |
| Iowa | |
| lowa Area Development lowa Agriculture and Land Stewardship Department lowa Department of Education lowa Department of Transportation lowa Economic Development Authority lowa Energy Office | Iowa Environmental Protection Commission Iowa Finance Authority Iowa Natural Resource Commission Iowa Travel & Tourism Iowa Workforce Development State Historical Society of Iowa |
| Iowa Higher Education | |
| Briar Cliff University Iowa State University Iowa State University Extension Morningside College | St. Luke's College – Unity Point Health University of Iowa University of Northern Iowa Western Iowa Tech Community College |
| Nebraska | , c |
| Nebraska Center for Rural Affairs Nebraska Department of Agriculture Nebraska Department of Economic Development Nebraska Department of Game and Parks Nebraska Department of Labor and Workforce Development Nebraska Department of Natural Resources Nebraska Department of Transportation | Nebraska Energy Office Nebraska Environmental Trust Nebraska Historical Society Nebraska Housing and Community Development Nebraska Investment Finance Authority Nebraska Public Power District Nebraska Tourism Commission |
| Nebraska Higher Education | |
| Nebraska Indian Community College Northeast Community College | - University of Nebraska Extension - Wayne State College |
| Regional Partners | |
| Center for Industrial Research and Services Grow Siouxland Taskforce Iowa West Coast Initiative Iowa Workforce Development of Siouxland Keep Northeast Nebraska Beautiful MidAmerican Energy North West Rural Electric Cooperative | Small Business Development Center Siouxland Chamber of Commerce Siouxland Economic Development Corporation Siouxland Interstate Metropolitan Planning Council The Siouxland Initiative US Highway 20 Corridor Association |

- Western Iowa Advantage

- Northwest Iowa Development

- Northwest Iowa Power Cooperative

| Cherokee County Partners | |
|--|---|
| - Aurelia Economic Development Corporation | - Cherokee Regional Medical Center |
| - Cherokee Area Economy Development | - Cherokee School District |
| Corporation | - Hy-Vee Distribution |
| - Cherokee Chamber of Commerce | - Hy-Vee Food Store |
| - Cherokee County | - Marcus Economic Development Corporation |
| - Cherokee Industrial Corporation | - Mental Health Institute |
| Cherokee County Cities | Merital freaten motificate |
| - Aurelia | - Marcus |
| - Aurelia Economic Development Corporation | - Marcus Chamber of Commerce |
| - Cherokee | - Marcus Economic Development corporation |
| - Cherokee Area Economic Development | - Meriden |
| - Cherokee Chamber of Commerce | - Quimby |
| - Cleghorn | - Washta |
| - Larrabee | |
| Cherokee County School Districts | |
| - Alta-Aurelia Community Schools | - Marcus-Meriden-Cleghorn Community School |
| - Cherokee Community School District | District |
| | - River Valley Community School District |
| Cherokee County Hospitals | |
| - Cherokee Regional Medical Center | - Cherokee Mental Health Institute |
| Dakota County Partners | |
| - BPI | - Leadership Dakota County |
| - Dakota County | - South Sioux City School District |
| - Dakota County Connections | - Tyson Fresh Meats |
| - Great West Casualty | - Walmart |
| Dakota County Cities | |
| - City of Dakota City | - South Sioux City Economic Development |
| - City of South Sioux City | - Village of Emerson |
| - Homer P.R.I.D.E. | - Village of Homer |
| - South Sioux City Area Chamber of Commerce & | - Village of Hubbard |
| Tourism | - Village of Jackson |
| Dakota County School Districts | |
| - Allen Consolidated School District | - Ponca Schools |
| - Emerson-Hubbard School District | - South Sioux City School District |
| - Homer Community Schools | - St. Michaels School |
| Ida County Partners | Ida Craya Faanamia Dayalanmant Carnaratian |
| - Galva Economic Development Corporation | - Ida Grove Economic Development Corporation - Midwest Industries Inc. |
| - GOMACO Corp Inc. | |
| - Horn Memorial Hospital - Ida County | - OA-BCIG Community School District - VT Industries Inc. |
| - Ida County - Ida County Economic Development Corporation | - VI IIIdustiles IIIc. |
| Ida County Cities | |
| - Arthur | - Holstein |
| - Battle Creek | - Ida Grove |
| - Galva | - Ida Grove Chamber of Commerce |
| - Galva Economic Development Corporation | 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 |
| Ida County School Districts | |
| - Galva-Holstein Community School District | - Odebolt-Arthur & Battle Creek-Ida Grove |
| | Community School District |
| | , |
| | |

Ida County Hospitals -Horn Memorial Hospital **Monona County Partners** - Burgess Health Center - Monona County - Elmwood Care Center - Monona County Economic Development - Maple Heights - Onawa/Mapleton Schools - Mapleton Community Development -Pleasant View Care Center Corporation **Monona County Cities** - City of Blencoe - City of Rodney - City of Castana - City of Soldier - City of Mapleton - City of Turin - City of Moorhead - City of Ute - City of Onawa - City of Whiting **Monona County School Districts** - Whiting School District - Maple Valley - Anthon Oto Community School - West Monona School District District **Monona County Hospitals** - Burgess Health Center **Plymouth County Partners** - BoDeans Baking Co. - Schuster Co LLC - Floyd Valley Hospital - Wells Blue Bunny - Plymouth County Conservation District - Heyl Truck Lines Inc. - Plymouth County **Plymouth County Cities** - Akron Chamber of Commerce - City of Oyens - Akron Development Corporation - City of Remsen - City of Akron - City of Struble - City of Brunsville - City of Westfield - City of Craig - Le Mars Business Initiative Corporation - City of Hinton - Le Mars Chamber of Commerce - Remsen Chamber of commerce - City of Kingsley - City of Le Mars - Remsen Economic Development Group - City of Merrill **Plymouth County School Districts** - Akron-Westfield Community School District - Le Mars Community School District - Hinton community School District - Marcus-Meriden-Cleghorn Community School - Kingsley Pierson Community School District District **Plymouth County Hospitals** - Floyd Valley Hospital **Woodbury County**

- 185th Air National Guard
- Downtown Partners Sioux City
- Iowa Workforce Development of Siouxland
- Leadership Siouxland
- Mercy Medical Center Sioux City
- Seaboard Triumph

- Sioux City Growth Organization
- Sioux City School District
- Unity Point Health St. Luke's
- Woodbury County
- Woodbury County Rural Economic

Development

Woodbury County Cities

- Anthon Community Development Corporation

- City of Anthon

- City of Bronson

- City of Correctionville

- City of Cushing

- City of Danbury

- City of Hornick

- City of Lawton

- City of Moville

- City of Oto

- City of Pierson

- City of Salix

- City of Sergeant Bluff

- City of Sioux City

- City of Sloan

- City of Smithland

- Correctionville Chamber of Commerce

- Moville Chamber of Commerce

- Moville Community Development Association,

Inc

- Moville Community Foundation

- Sergeant Bluff Community Development

Corporation

Woodbury County School Districts

- Lawton-Bronson Community School District

- Maple Valley Anthon-Oto Community School District

- Sergeant Bluff-Luton Community Schools

- Sioux City Community School District

- Westwood Community School District

- Woodbury Central Community School District

Woodbury County Hospital

- Associates for Psychiatric Services, P.C.

- Mercy Medical Center - Sioux City

- Unity Point Health - St. Luke's

Appendix C: Survey Results

CEDS 2020-2024 Survey

SIMPCO staff administered a survey to community stakeholders to inform the CEDS update. The survey contained 16 questions developed around the SWOT analysis. One-hundred and thirty-two (132) participants responded to the survey gathered online and paper copies from November 1, 2018 – January 11, 2019. Survey respondent demographics are shown in the graphs below.

| Q1. What county within the SIMPCO CEDS Region do you live in? | | | | | | | | | | |
|---|--------|--------|--------|----------|----------|----------|--|--|--|--|
| | | | | | | Other | | | | |
| Cherokee | Dakota | Ida | Monona | Plymouth | Woodbury | (please | | | | |
| County | County | County | County | County | County | specify) | | | | |
| 14 | 4 | 35 | 25 | 13 | 36 | 3 | | | | |
| 10.8% | 3.1% | 26.9% | 19.2% | 10.0% | 27.7% | 2.3% | | | | |

Other: Harrison, Dakota Dunes, Buena Vista

| Q2. What age group are you in? | | | | | | | | | | |
|--------------------------------|-------|-------|-------|-------|-------|-------|------|--|--|--|
| 10-19 | 20-29 | 30-39 | 40-49 | 50-59 | 60-69 | 70-79 | 80+ | | | |
| 0 | 7 | 23 | 31 | 36 | 21 | 11 | 1 | | | |
| 0.0% | 5.4% | 17.7% | 23.9% | 27.7% | 16.2% | 8.5% | 0.8% | | | |

| Q3. What factors led to your decision to reside in the SIMPCO CEDS Region (select all that apply)? | | | | | | | | | |
|--|--------------------|----------------------------|--------------------------|------------------------|------------------------------|--|--|--|--|
| Family | Quality of life | Recreational opportunities | Employment opportunities | Schools / education | Other (please specify) | | | | |
| 84 | 49 | 14 | 58 | 22 | 8 | | | | |
| 64.6% | 37.7% | 10.8% | 44.6% | 16.9% | 6.2% | | | | |

Other: Born here, Raised here, ability to have my own small business, Evangelical Free Church

| Q4. How would you describe yourself in your community (select al | l that a | pply)? |
|--|----------|--------|
| A consumer of regional goods and services | 95 | 73.1% |
| A residential property owner | 111 | 85.4% |
| Owner or operator of a business | 47 | 36.2% |
| An employee of a business | 43 | 33.1% |
| Government employee (local, state, federal) | 46 | 35.4% |
| An investor or commercial property owner | 23 | 17.7% |
| Serve as a board member or volunteer for one or more civic or | 74 | 56.9% |
| non-profit organizations | | |
| An elected local, state, or federal official | 22 | 16.9% |
| Other (please specify) | 3 | 2.3% |
| | | |

Other: minority, city clerk, retired executive of locally owned business

| Q5. In your opinion, what is the SIMPCO Region's contribution to the nation? |
|---|
| |
| Ag and industrial |
| Ag, Manufacturing |
| Ag/Industry/ |
| Agricultural and Renewable Energy |
| Agricultural commodities & processed foods, example - evisceration of |
| quadrupeds. |
| Agricultural goods processing |
| Agriculture |
| Agriculture and food processing |
| Agriculture and Manufacturing |
| Agriculture and manufacturing industries |
| Agriculture and value added agricultural |
| Agriculture, Goods and services |
| Conscientious people working for common goals |
| Consumer foods manufacturing and agricultural production |
| Food basket |
| Food production and processing - both animal and human foods |
| Food supplier to the world |
| Food, feed |
| Food, Strong work ethic & values |
| Hard working honest residents |
| Helping provide a strong Midwest region that, in turn, provides a backbone of |
| support nationally. |
| Mostly agricultural, some industrial |
| Personal Computers (Gateway) |
| Quality of life to raise family, quality education and moral background. |
| Reliable work force |
| Renewable energy resources. quality of life |
| Singular environmental/geography in the Loess Hills, the only place in the US this |
| feature occurs. |
| This area is heavy in crop and livestock production and processing. |
| We are another cog in the wheel. No great contribution, just doing our part. |
| We have big employers within the region that bring economic growth and |
| sustainability to our region. For the most part, many of our government leaders are |
| open to renewable energy sources and alternative medicine, which gives us an |

edge within the economy.

*** Several responses were left out, because they did not answer the posed question.

| Q6. In your opinion, what are the region's top three internal strengths and competitive advantages? |
|---|
| 1) work ethic of populace, 2) low cost of living 3) quality of life 4) multi state |
| location allows businesses to pick tax environment best for its situation |
| 1)lower cost of living 2)Easy access (transportation) 3)People |
| Access to buy/sell products. Community growth attraction |
| Affordable Cost of Living, Technical Training, Job Availability |
| Agriculture, cost of living, not overpopulated |
| Agriculture, industry, and strong work ethic |
| Agriculture, transportation, work ethic |
| Agriculture, workforce, quality of life |
| Availability, willingness to work with communities, very up to date on their |
| information |
| Central Location |
| Central location, skilled workers, great natural resources |
| Close-knit communities/small towns, agriculture, manufacturing |
| Cost of living/ safe/ schools |
| Crime rate, non-hectic life style, cost of living |
| Desire to stay and therefore improve the area, innovation, collaborative mentality |
| Education opportunities - top rate medical facilities - agriculture |
| Education, employment, community involvement |
| Employers, Small business growth, and recreational activity growth |
| Employment, quality of life, access to services |
| Family living, business opportunity, school system |
| Farming |
| Farming, manufacturing and education |
| Good road access, including rail; lower cost of living; good schools |
| Good schools, Safe communities, Competitive employment opportunities |
| Good transportation network, steady economy, good schools |
| Good work ethic, good transportation network, ag. economy |
| Great communities, great schools, low cost of living |
| Great place to live, Access to more populated surrounding markets, Great job |
| opportunities for those who want to work |
| Industry, Manufacturing, Agricultural |
| Job availability Rail availability, Airport convenience, |
| Location and transportation network, competitive energy costs, work ethic |
| (weakening) |
| Location, accessibility to land, and willingness to grow |
| Location, Leadership and diversity Loess Hills. Public Land. Ecotourism. |
| |
| Low cost of living, good educational system, low crime rates |
| Low cost of living, low unampleyment, community valunteerism |
| Low cost of living, low unemployment, community volunteerism Low cost of living, many job opportunities, friendly and safe towns |
| Low cost of tiving, many job opportunities, menuty and safe towns |

Low Unemployment, Affordable Housing, Entertainment

Manufacturing, Quality of Life, Low unemployment

Many ag related and manufacturing jobs. Good schools. Great family place to live.

None

Populations, good educations,

Provides food, industrious, emotionally stable

Quality labor force, high quality farm land, community minded strong value added agriculture industries

Quality of life, education, job opportunities

Quality of Life, Education, Strong demand for workers

Quality of life. Family owned businesses. Strong work ethic.

Quality of workers, Quality of Life, Cost of living

Quality of workforce, employment opportunities and quality schools

Railroads, highways, and river - we have good transportation assets here.

Reasonable cost of living, multi-modes of transportation, quality of residents - education, values, work ethic.

Rural areas are within an easy drive of the resources offered by an urban center. The combination of a low cost of living and a high work ethic should make this region very attractive to business, not only to locate here but also to recruit fromhome workers. The tri-state location, with the states separated by rivers, provides a combination of opportunities and choices.

Safe, clean, personable

Strong agricultural standpoint, good network of highways,

Strong workforce, great recreation and strong economy

Transportation System, Work Ethic, Business Climate

Tri-State Area, great place to bring up a family, public safety

Tri-state region, job pool, & hardworking

Work ethic

Work ethic, low cost of living, proximity to raw materials

Work ethic, quality of life, housing costs

Work ethics, education system, quality of life

^{**} Several responses were left out because they did not answer the posed question.

Q7. In your opinion, what are the region's top internal strengths and competitive advantages (select 1, 2, 3 and so on from the drop down menu next to each idea, "1" most important)? The table below shows the quantity of each ranking for the various strength options.

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|--|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Strong agricultural economy | 32 | 10 | 5 | 8 | 2 | 4 | 2 | 1 | 1 | 1 | 1 | 1 | 1 |
| Good transportation network (roads, rail, air, waterway) | 7 | 15 | 11 | 3 | 4 | 7 | 3 | 3 | 4 | 7 | 0 | 0 | 1 |
| Strong work ethic | 12 | 14 | 16 | 5 | 4 | 2 | 4 | 2 | 1 | 2 | 3 | 1 | 1 |
| Low energy costs, dependable energy | 0 | 2 | 4 | 15 | 8 | 8 | 7 | 3 | 7 | 2 | 3 | 3 | 2 |
| Commitment to economic growth by leadership | 2 | 3 | 6 | 5 | 17 | 6 | 3 | 10 | 5 | 5 | 3 | 0 | 0 |
| Strong public/private education, strong technical education for trade skills | 3 | 4 | 11 | 9 | 4 | 13 | 13 | 7 | 3 | 0 | 0 | 0 | 0 |
| Have workforce development agency | 0 | 1 | 1 | 1 | 1 | 5 | 10 | 7 | 8 | 10 | 15 | 6 | 2 |
| Low unemployment rate | 1 | 4 | 3 | 6 | 11 | 1 | 4 | 6 | 6 | 7 | 6 | 7 | 5 |
| Readily and easily available water and high-quality air | 1 | 3 | 2 | 3 | 8 | 4 | 5 | 10 | 13 | 8 | 6 | 1 | 1 |
| Low commute time, good schools and low cost of living (high quality of life) | 10 | 8 | 10 | 3 | 4 | 5 | 7 | 5 | 7 | 7 | 3 | 1 | 0 |
| Legacy of manufacturing and strong manufacturing base | 4 | 8 | 3 | 5 | 2 | 7 | 4 | 8 | 6 | 9 | 11 | 0 | 3 |
| Missouri River and tributaries including Big Sioux, Floyd, Little Sioux, Maple and Soldier | 0 | 4 | 1 | 1 | 2 | 2 | 1 | 1 | 3 | 4 | 8 | 36 | 5 |
| Loess Hills landform | 6 | 0 | 3 | 3 | 1 | 3 | 2 | 1 | 0 | 2 | 3 | 8 | 41 |

Q8. In your opinion, what are the region's top three internal weaknesses, needs or faults?

1) lack of high pay jobs 2) competition cities in region have made greater commitment to quality of life amenities which attract workers and jobs 3) high property and income taxes

Affordable housing. Public transportation. Child care

Affordable housing/rental properties

Affordable housing; no succession plan for area businesses (primarily retail); lack of non-skilled workers for manufacturing jobs

Attract Business, Low Unemployment,

Available housing, competitive wages, mental health services

Available workforce, negative self-image, lack of career progression

Available, qualified workforce, housing, high quality jobs

Border state competition, away from center of state (Des Moines metro), few young professionals

COMMUNITY PARTICIPATION, LEADERSHIP,

Cost of living and low wages

Crime, Housing Costs, Infrastructure priorities

Distance between schools, small town businesses, drugs

Educational level of work force; low paying jobs

Efficiencies of agriculture require "larger" contributes to loss of population which forces declines in other areas of economy

Entertainment options, Food options, lower paying jobs

Getting membership of communities; getting members to attend meetings

High cost of living, local economic development, support of small businesses

Housing costs, elected officials, & accountability

Housing, child care and workforce availability

Housing, Diversity, Economics

Housing, lack of laborers, farm economy

Housing, local leadership, high taxes

Housing, Workforce, Attract industry or business on By Pass

Information Connectivity/Internet telecom, Available work force, Infrastructure maintenance

Jobs

Lack of affordable housing, lack of younger work force, lack of diversified industries.

Lack of availability of labor, need more skilled workers, need housing

Lack of available workforce

Lack of diversity and fear of diversity, as evidenced by electing people like Steve King. It makes us look uneducated and backward.

Lack of high speed internet in areas, lack of diverse employment opportunities

Lack of higher paying jobs (income inequality), weak increase in population, weather

Lack of moderate cost housing, lack of affordable daycare, poor internet access in rural areas

Lack of qualified workers, Lack of amenities, Low population politically

Lack of skilled employees, crime rate and not a good interaction between the tristate area

Lack of technology related jobs; infrastructure (roads/highways); Steve King and his lackeys

Lack of workforce, lack of education,

Local employment - rental units - daycare

Location of educational facilities. Districts should not be spread so far apart. This does not attract middle class people to our communities

Low education; lack of workforce,

Low household incomes/wages, tri-state area, low skill workers

Low unemployment, perception of quality of life opportunities, workforce supply

More business, better cooperation with each other

More jobs than people to fill them

More recreation opportunities, low unemployment, lack of young/educated people to lead our communities

No regents institution, air service, cooperation

Not enough labor source at the moment, some communities have poor leadership, taxes

Our media in general needs a lot of work. Though one TV station does well getting the facts right, the others hold a much lower standard of quality, both in writing, visuals, and finding/reporting what is newsworthy. These reflect poorly on our region. Coordinating efforts among counties/states is always a challenge that's difficult to overcome. The divide between those paid very, very well and those who must work hard for very little is wide.

Pollution, infrastructure, population decline

Poor pay scale, little for people in their 20s to do, too far to drive to metropolitan areas

Population decline, child care, internal attitudes

Property taxes

Roads

Roads, housing, recreation

Shortage of work force, housing shortages, shrinking population

Small town sustainability, high poverty rate, minimal access to quality of life enhancements

Steady to slightly declining population. Aging population. Very tight labor market.

Systemic racism, substance abuse and addiction, a few influential citizens blocking community progress

The political factor - out with the old, in with the new. We need more progressive ideas to be explored to maintain any economic advantage or growth. Older politicians need voted out of office and we need better candidates to come

forward. The I29 construction project is a huge setback for the area. I can't even imagine the kind of money being thrown away at that project.

Too low unemployment, lack of housing, expansion opportunities

We lose kids after graduation/ not enough housing and low wages

We need skilled workers, need housing, need the farm economy to turn around

Workforce/ air service/ losing youth

Working together, Selfish leadership and Streets

Q9. In your opinion, what are the top unaddressed needs or internal weakness in the region, the needs which most stand in the way of productive economic development (select 1, 2, 3 and so on from the drop down menu next to each idea, "1" most important)?

The table below shows the quantity of each ranking for the various weaknesses options.

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|---|----|----|----|----|----|---|---|----|---|----|----|----|----|----|----|
| Employment opportunities, jobs creation | 12 | 7 | 5 | 5 | 5 | 2 | 1 | 1 | 7 | 3 | 3 | 4 | 3 | 1 | 3 |
| Local (Region, County, City) government, leadership, economic development | 2 | 9 | 2 | 2 | 3 | 4 | 4 | 6 | 7 | 3 | 5 | 6 | 4 | 2 | 3 |
| Local regulations, taxes | 2 | 0 | 6 | 4 | 4 | 4 | 5 | 6 | 4 | 0 | 7 | 5 | 5 | 6 | 2 |
| Workforce (skilled, trained, ready, effective education to meet demands) | 15 | 6 | 10 | 11 | 3 | 0 | 5 | 4 | 1 | 4 | 1 | 2 | 1 | 0 | 1 |
| Infrastructure (utility: fiber, water, sewer, electric) | 3 | 6 | 1 | 9 | 8 | 8 | 6 | 5 | 0 | 4 | 6 | 2 | 5 | 2 | 0 |
| Infrastructure (transportation: roads, transit, air, rail, waterway) | 3 | 5 | 1 | 2 | 5 | 8 | 6 | 7 | 4 | 5 | 3 | 2 | 6 | 2 | 2 |
| Brain drain, population decline (loss of young, educated) | 11 | 11 | 9 | 3 | 2 | 4 | 8 | 3 | 4 | 3 | 1 | 1 | 2 | 2 | 0 |
| Housing | 12 | 8 | 13 | 8 | 2 | 3 | 4 | 11 | 1 | 3 | 1 | 1 | 2 | 0 | 0 |
| Internal attitudes, image | 6 | 3 | 4 | 4 | 10 | 7 | 6 | 5 | 9 | 0 | 2 | 3 | 2 | 2 | 0 |
| Increasing crime rate | 0 | 2 | 2 | 0 | 0 | 1 | 1 | 1 | 8 | 7 | 3 | 7 | 3 | 7 | 19 |
| Consolidated school districts and lack of distance learning plan | 1 | 2 | 1 | 1 | 3 | 3 | 4 | 7 | 3 | 8 | 12 | 3 | 4 | 8 | 3 |
| Support for small/entrepreneur business (financing, invest) | 1 | 3 | 2 | 6 | 4 | 6 | 7 | 2 | 5 | 8 | 4 | 10 | 2 | 4 | 1 |
| Lack of business succession planning | 2 | 2 | 2 | 5 | 6 | 6 | 0 | 2 | 5 | 7 | 5 | 5 | 11 | 5 | 5 |
| Quality of life (access to recreational and cultural opportunities, access to nutrition food, sense of security, liberty) | 1 | 2 | 4 | 4 | 3 | 5 | 4 | 1 | 2 | 5 | 4 | 5 | 6 | 12 | 9 |
| Childcare | 4 | 6 | 10 | 5 | 8 | 1 | 2 | 1 | 1 | 2 | 4 | 5 | 4 | 4 | 10 |

Q10. In your opinion, what are the region's top three internal opportunities?

1) promote affordability 2) greater region wide marketing 3) business recruiting

Agricultural related business, quality of environment, quality of life.

Alternative energy, food processing, information technology

Business Recruitment, Tech Ed Advancement, Housing Expansion

cyber security, value added ag, ag research

Distant skill-based learning. Low to moderate income housing. Child care availability

educated and trained employees, waste management, housing cost

education, employment, growth

education, people, and jobs

grow skilled workforce, promote low cost of living, support for families such as child care

Grow the population, increase educational opportunities, promote quality of life

housing growth, business growth, tourism

Housing, economic growth and education

housing, infrastructure, long range planning

Housing, tech education,

immigration/diversity, technologically skilled young people, manufacturing, wind energy

improve housing opportunities; improve quality of life opportunities; child care Industry

Infrastructure, job creation

Investment in talent retention, Development of local quality of life initiatives

Job growth, Agriculture, small business opportunities

Jobs, School System, Family Living

Land to develop, proactive government response to development, access to good transportation

location, job pool, & good schools

Location, work ethic

Location. Progressive advancements. Recreational choices.

Lower cost of living, easy living, Art and employment

Newly completed Hwy 20 should ease transportation concerns of manufacturers. Unique landscape of the Loess Hills, prairies, and rivers can be further developed for recreation while being preserved.

plant/industrial worker, small population, weather

processing of ag products, wind energy, manufacturing

Quality of life, diversity of industries, skilled workforce

renewable energy, food processing, warehousing/light manufacturing

Retain youth for high quality work force, attract population growth through quality of life,

SCHOOLS, INDUSTRY, WORKFORCE

Small classes at school, knowing your neighbors, values

Stable Economy, places to build, lots of lacking businesses

tech jobs especially related to agriculture; skilled trade education/training; improve highways/roads

Tourism, infrastructure improvements and population growth

value added ag; ag testing area

value-added agriculture, manufacturing, goods distribution

We have a huge opportunity to promote tourism in the Loess Hills. We are close to major metropolitan areas and could draw hikers, birders, nature writers, artists, ecological volunteers. People are hungry for outdoor activities in wild places.

Western Iowa Tech.

Wi-Fi access, cell phone coverage, new business opportunities

Workforce development, retain existing businesses, recruit new businesses

Q11. In your opinion, what are the top opportunities for productive economic development (select 1, 2, 3 and so on from the drop down menu next to each idea, "1" most important)? The table below shows the quantity of each ranking for the various opportunity options.

| The table below shows the quantity of each running | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 |
|---|----|----|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|
| Aggressive workforce development (matching education to employer needs) | 11 | 3 | 2 | 6 | 6 | 6 | 0 | 4 | 1 | 2 | 1 | 1 | 3 | 1 | 3 | 2 | 0 |
| Retain businesses currently within the region | 9 | 6 | 3 | 7 | 6 | 4 | 2 | 3 | 5 | 1 | 1 | 1 | 0 | 3 | 2 | 1 | 0 |
| Grow a local, skilled workforce with apprenticeships, internships, and career development centers | 5 | 12 | 6 | 5 | 4 | 4 | 3 | 1 | 1 | 0 | 1 | 1 | 0 | 5 | 1 | 2 | 1 |
| Develop career academies with local school districts | 2 | 2 | 6 | 4 | 4 | 6 | 6 | 2 | 2 | 2 | 4 | 1 | 5 | 1 | 1 | 2 | 1 |
| Improve infrastructure (utility: fiber, water, sewer electric) | 3 | 4 | 7 | 3 | 3 | 0 | 3 | 3 | 2 | 2 | 4 | 4 | 2 | 4 | 3 | 2 | 3 |
| Improve infrastructure (transportation: roads, transit, air, rail, waterway) | 3 | 3 | 1 | 3 | 3 | 2 | 1 | 1 | 3 | 6 | 2 | 6 | 4 | 4 | 2 | 2 | 4 |
| Promote the low cost of living compared to other parts of the country | 3 | 4 | 6 | 4 | 8 | 2 | 6 | 4 | 1 | 3 | 1 | 2 | 3 | 2 | 2 | 3 | 0 |
| Attract arts and entertainment options | 0 | 2 | 2 | 1 | 4 | 1 | 5 | 5 | 5 | 2 | 5 | 2 | 0 | 2 | 4 | 3 | 7 |
| Create a consolidated, high-quality job website | 0 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 6 | 2 | 4 | 6 | 7 | 2 | 4 | 6 | 7 |
| Market our regional successes more aggressively | 0 | 4 | 0 | 1 | 2 | 5 | 2 | 5 | 8 | 6 | 2 | 4 | 2 | 1 | 3 | 3 | 3 |
| Become more 'kid-friendly' place | 0 | 1 | 5 | 4 | 0 | 0 | 2 | 2 | 2 | 0 | 5 | 1 | 3 | 7 | 9 | 4 | 7 |
| Grow population | 8 | 4 | 4 | 2 | 2 | 2 | 4 | 3 | 0 | 2 | 4 | 3 | 4 | 5 | 2 | 1 | 4 |
| Tourism (recreation, history, destination) | 3 | 1 | 2 | 0 | 0 | 5 | 2 | 1 | 3 | 6 | 4 | 2 | 7 | 3 | 5 | 4 | 4 |
| Employment opportunities, job creation (tech, remote) | 6 | 4 | 3 | 3 | 4 | 3 | 5 | 5 | 3 | 3 | 2 | 2 | 1 | 3 | 1 | 3 | 1 |
| Improve education (K-12, higher education, tech, expansion, trades) | 2 | 3 | 2 | 3 | 4 | 6 | 2 | 5 | 2 | 3 | 3 | 7 | 0 | 1 | 6 | 3 | 2 |
| Employer recruitment, incentives | 1 | 1 | 4 | 2 | 1 | 3 | 4 | 2 | 5 | 4 | 4 | 2 | 6 | 4 | 1 | 8 | 3 |
| Affordable real estate (developable land & housing) | 6 | 4 | 5 | 4 | 3 | 1 | 4 | 4 | 2 | 7 | 2 | 5 | 3 | 1 | 1 | 1 | 3 |

Q12. In your opinion, what are the region's top three external (state, national, international) threats or dangers to the region?

1) failure of education and retraining to prepare populace for future job needs 2) quality of life erosion due to factors like growing number of homeless and other substance abusers 3) not keeping up with offerings of our regional competitors which makes it more difficult to add good jobs and contributes to brain drain

Absentee landowners and vertical integration of agriculture

Ag dependence, excessive regulation, trade war

Brain drain, low unemployment, national regulation, taxes

Citizen hubris at local level, ignorance and close-mindedness toward change at the local level, limited citizen participation

Climate, Access (airlines), Entertainment

Conservative/Republican political & economic philosophies, lack of high tech industries & infrastructures, aged population.

Country's commitment to renewable energy, lack of national/governmental investment in the Midwest, lack of international trade for products produced in Midwest

Declining population

Drugs, crime,

Economy crash, booms close enough to draw people away, school funding

Federal and state policy certainty is needed

Flooding, bombing

Focused educational opportunities through internships - local and abroad. We have a very diverse population in this area - which is the best part about our area - but local political climate gives the impression that that is a danger or threat to government and business.

Funding, Tri-state area, leadership

Gang violence, increasing crime, immigrants

Global market fluctuations. Over regulation. Attitudes and presumptions of our region.

International, national, state

Invisibility. Even people in Omaha don't know about us and our natural resources.

Lack of affordable housing, daycare, lack of vocational education

Lack of leadership at local and state levels

lack of local leadership/initiative, population decline, negative image

Lack of state support on the west side of the state, disability rate in our community,

Larger metro areas drawing away population; governmental impacts; impacts on agricultural market influences

Less trade, Population loss, climate

Loss of population, increased incentives in other states and cities, increased importance of quality of life

Meth

Missouri River floods, lack of skilled labor, area image

National regulations taxes tariffs, competition for skilled work force,

Population decline (aging), agricultural pollution to our waterways, substance abuse

Population decline, lack of vision/plan, external image of our region

Reliance on ag; low educational levels

State is eastern Iowa focused, trade wars, how western Iowa fits into national goals State Taxes, External Opinion, Windmills

Substance abuse/availability, crime, image

Tariff regulations, not letting people from other countries come in to work.

Tariffs, low grain prices, lack of persons who do "hands on jobs" such as plumbing, electrical, wastewater plants

Tax structure, brain drain, substance abuse

Taxes, Substance Abuse, Tariffs

Too much reliance on ag

Volatile political effects on local industry/economy. Lack of adequate funding/attention from Des Moines/Lincoln/Pierre. Lack of protection of environmental assets.

Weather, Funding cuts, loss of population

Wind energy, coal distribution & trade war

Young & educated people not staying in the region; lack of variety of jobs (need more tech related); climate change

Q13. In your opinion, what are the top external threats or dangers to the region (select 1, 2, 3 and so on from the drop down menu next to each idea, "1" most important)?

The table below shows the quantity of each ranking for the various threat options.

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|--|----|----|----|----|----|---|----|----|
| State/National leadership, government | 10 | 7 | 11 | 5 | 8 | 6 | 4 | 0 |
| State/National regulations, taxes | 6 | 8 | 6 | 6 | 10 | 8 | 6 | 4 |
| State/National lack of vision/plan (best use of resources) | 5 | 9 | 6 | 14 | 7 | 7 | 4 | 0 |
| External attitudes, image of our region | 12 | 5 | 12 | 7 | 11 | 1 | 4 | 1 |
| Brain drain, population decline (loss of young, educated) | 14 | 13 | 5 | 5 | 4 | 8 | 1 | 3 |
| Natural disasters, climate change | 4 | 3 | 4 | 4 | 4 | 6 | 12 | 18 |
| Substance abuse, drug epidemic (opioid use) | 5 | 11 | 6 | 6 | 3 | 5 | 12 | 7 |
| Global/International influences | 4 | 2 | 7 | 6 | 4 | 9 | 6 | 16 |

Q14. Do you have suggested changes or additions to the existing CEDS vision statement?

Existing Vision: The SIMPCO region will be a preferred location for innovative businesses and entrepreneurs who desire a skilled workforce, quality infrastructure, high quality of life for residents, and a positive business environment in order to contribute to continual regional economy success.

Did not see anything about public safety

Emphasize stunning and unique Loess Hills landform

I would work harder on helping the current businesses sustain their business in lieu or worrying about bringing in more. Most of our business owners reside in the community and are a positive part of the community. They deserve our support.

It is okay, but sometimes short vision statements are easier to remember

Show us. don't tell us.

The SIMPCO region is a preferred location for innovative businesses and entrepreneurs who desire a skilled workforce, quality infrastructure, high quality of life, and a positive business environment in order to contribute to continual regional economic success.

Q15. Where do you envision the region's economy in 10-20 years?

A growing divide due to income inequality which will lessen the feel of cooperation and "home town pride".

About the same in relation to other regions in the Midwest,

About the same, still treading water.

Booming if we can get some additional housing

Continued strong agricultural base with increased manufacturing

Depleted

Double productivity/ increased population

Envision - growing and strong

Expanding to more varied industries

Flat

Good but not growing

Growing

Growing

Growing

Growing in manufacturing, trades, healthcare, and technology

Growth in all areas

HIGHER

Highway 20 will increase opportunity for growth

Hopefully improved w/ grain and livestock prices much improved from today. Also businesses creating more employment opportunities.

Hopefully much improved

Hopefully strong industrial/agriculture economy

Hopefully there are great progresses

I came to NW Iowa in 1989 leaving NE four-lane eastern Iowa for two lane traffic; it took the 30 years I've been here for Highway 20 to be four lane on this side of the state. In 20 years, King will still be in office and we will do nothing but support agriculture. Important but our youth will flock elsewhere as agriculture no longer needs kids to survive.

I honestly don't know. If we can catch as far as connectivity, available workforce, and infrastructure maintenance, the sky's the limit for almost all industries.

I hope that it will grow even more than we could envision. It has the potential to!

I hope the regional economy grows 50%

I hope to see growth in employment, education, to be able to keep our young people here in the western side of Iowa. Create new opportunities for people so they may want to move here.

I hope we will have improved in all areas.

If there are not serious changes I envision it not doing well in the future. Our local leaders in small communities need training and people need to be willing to put effort into their communities. People need to realize just one person can't do it all and pitch in to help for the greater good of the big picture.

I'm hoping to see our whole region expanding

Improve the agriculture economy by investing in technology advances and innovations.

In agriculture technology related jobs

Moderate growth.

More consolidate in agriculture.

Same

Same

Similar but the smaller town business will migrate to larger towns

Similar to today

Slowing or retracting if work force isn't expanded

Stagnant - no positive growth or diversification.

Still catching up with competition

Stronger than currently

Stronger than it is today

There will be a strong economy in NW Iowa if we quit exporting our educated children, invest in our communities, and learn to not to exploit our natural resources

This is too broad for a survey like this/ need more context

Too many variables. If demographics don't change, it will be far more health/senior service dependent.

With current trends not reversed - not good

With web based job opportunities and quality of life advantages in the Midwest there is no reason that tourism, job expansion and educational advances wouldn't be possible.

Q16. Additional Comments

Focus on retaining and attracting good people

One negative factor over the years is the reduction in locally owned major businesses which generally are better contributors than branches with headquarters elsewhere - therefore helping local growing businesses is very important

Thanks for the opportunity to voice my opinion.

This was a very thought provoking survey!

We have an invisible treasure here. We should preserve and honor it, and promote responsible recreational use. Loess Hills are supremely marketable to outdoor enthusiasts.

We mustn't be blind to the effect of current farming practices, especially herbicide/pesticide use. Harming our health and wildlife will affect the quality of life and economic status of our region.

Appendix D: Demographic Data

Table 1. Regional Population Trends

| | 2000 Population | 2010 Population | 2017 Population | 2000-2010 Percent Change | 2010-2017 Percent Change |
|------------------|--------------------|--------------------|--------------------|--------------------------------|--------------------------------|
| Cherokee County | 13,035 | 12,072 | 11,577 | -7.39% | -4.10% |
| Aurelia | 1,062 | 1,036 | 993 | -2.45% | -4.15% |
| Cherokee | 5,369 | 5 , 253 | 5,018 | -2.16% | -4.47% |
| Cleghorn | 250 | 240 | 214 | -4.00% | -10.83% |
| Larrabee | 149 | 132 | 178 | -11.41% | 34.85% |
| Marcus | 1,139 | 1,117 | 1,062 | -1.93% | -4.92% |
| Meriden | 184 | 159 | 187 | -13.59% | 17.61% |
| Quimby | 368 | 319 | 381 | -13.32% | 19.44% |
| Washta | 282 | 248 | 186 | -12.06% | -25.00% |
| Dakota County | 20,253 | 21,006 | 20,529 | 3.72% | -2.27% |
| Dakota City | 1,821 | 1,919 | 2,053 | 5.83% | 6.78% |
| Emerson | 817 | 840 | 947 | 2.82% | 12.74% |
| Homer | 590 | 542 | 562 | -8.14% | 3.69% |
| Hubbard | 234 | 236 | 175 | 0.85% | -25.85% |
| Jackson | 205 | 223 | 157 | 8.78% | -29.60% |
| South Sioux City | 11,925 | 13,353 | 13,145 | 11.97% | -1.56% |
| Ida County | 7,837 | 7,089 | 6,965 | -9.54% | -1.75% |
| Arthur | 245 | 206 | 258 | -15.92% | 25.24% |
| Battle Creek | 743 | 713 | 746 | -4.04% | 4.63% |
| Galva | 368 | 434 | 381 | 17.93% | -12.21% |
| Holstein | 1,470 | 1,396 | 1,381 | -5.03% | -1.07% |
| Ida Grove | 2,350 | 2,142 | 2,160 | -8.85% | 0.84% |
| Monona County | 10,020 | 9,245 | 8,865 | -7.73% | -4.11% |
| Blencoe | 231 | 224 | 243 | -3.03% | 8.48% |
| Castana | 178 | 147 | 93 | -17.42 | -36.73% |
| Mapleton | 1,416 | 1,224 | 1,229 | -13.56% | 0.41% |
| Moorhead | 232 | 226 | 211 | -2.59% | -6.64% |
| Onawa | 3,091 | 2,998 | 2,849 | -3.01% | -4.97% |
| Rodney | 74 | 60 | 50 | -18.92% | -16.67% |
| Soldier | 207 | 174 | 219 | -15.94% | 25.86% |
| Turin | 75 | 68 | 84 | -9.33% | 23.53% |
| Whiting | 707 | 762 | 918 | 7.78% | 20.47% |
| Ute | 378 | 374 | 392 | -1.06% | 4.81% |
| Plymouth County | 24,849 | 24,986 | 25,027 | 0.55% | 0.16% |
| Akron | 1,489 | 1,486 | 1,532 | -0.20% | 3.10% |

| Brunsville | 146 | 151 | 96 | 3.42% | -36.42% |
|------------------------|-----------|-----------|-----------|---------|---------|
| Craig | 102 | 89 | 85 | -12.75% | -4.49% |
| Hinton | 808 | 928 | 776 | 14.85% | -16.38% |
| Kingsley | 1,245 | 1,411 | 1,464 | 13.33% | 3.76% |
| Le Mars | 9,237 | 9,826 | 9,861 | 6.38% | 0.36% |
| Oyens | 132 | 103 | 95 | -21.97% | -7.77% |
| Remsen | 1,762 | 1,663 | 1,725 | -5.62% | 3.73% |
| Struble | 85 | 78 | 111 | -8.24% | 42.31% |
| Westfield | 189 | 132 | 128 | -30.16% | -3.03% |
| Woodbury County | 103,877 | 102,172 | 102,397 | -1.64% | 0.22% |
| Anthon | 649 | 565 | 651 | -12.94% | 15.22% |
| Bronson | 269 | 322 | 295 | 19.70% | -8.39% |
| Correctionville | 851 | 821 | 832 | -3.53% | 1.34% |
| Cushing | 246 | 220 | 208 | -10.57% | -5.45% |
| Danbury | 384 | 348 | 382 | -9.38% | 9.77% |
| Hornick | 253 | 225 | 276 | -11.07% | 22.67% |
| Lawton | 697 | 908 | 935 | 30.27% | 2.97% |
| Moville | 1,583 | 1,618 | 1,682 | 2.21% | 3.96% |
| Oto | 145 | 108 | 94 | -25.52% | -12.96% |
| Pierson | 371 | 366 | 397 | -1.35% | 8.47% |
| Salix | 370 | 363 | 349 | -1.89% | -3.86% |
| Sergeant Bluff | 3,321 | 4,227 | 4,556 | 27.28% | 7.78% |
| Sioux City | 85,013 | 82,684 | 82,568 | -2.74% | -0.14% |
| Sloan | 1,032 | 973 | 1,118 | -5.72% | 14.90% |
| Smithland | 221 | 224 | 143 | -1.36% | -36.16 |
| SIMPCO CEDS Region | 179,871 | 176,570 | 175,360 | -1.84% | -0.69% |
| Iowa | 2,926,324 | 3,046,355 | 3,118,102 | 4.10% | 2.36% |
| Nebraska | 1,711,263 | 1,826,341 | 1,893,921 | 6.72% | 3.70% |

Source: U.S. Decennial Census Data, 2000, 2010; American Community Survey 2017 5-Year Estimates

Table 2. Regional Age Distribution

| | | 14 and younger | 15-29 | 30-44 | 45-59 | 60-74 | 75 and older |
|--------------------|---------|-------------------|---------|---------|---------|---------|-----------------|
| Charabaa Caunty | Count | 2,072 | 1,865 | 1,779 | 2,993 | 1,892 | 1,471 |
| Cherokee County | Percent | 17.2% | 15.4% | 14.7% | 24.8% | 15.7% | 12.2% |
| Dahota County | Count | 5,270 | 4,501 | 3,832 | 4,015 | 2,334 | 1,054 |
| Dakota County | Percent | 25.1% | 21.4% | 18.2% | 19.1% | 11.1% | 5.0% |
| Ida County | Count | 1,399 | 1,101 | 1,067 | 1,604 | 1,077 | 841 |
| | Percent | 19.7% | 15.5% | 15.1% | 22.6% | 15.2% | 11.9% |
| Monona County | Count | 1,651 | 1,343 | 1,330 | 2,164 | 1,571 | 1,184 |
| | Percent | 17.9% | 14.5% | 14.4% | 23.4% | 17.0% | 12.8% |
| Dhama anth Canada | Count | 5,274 | 4,073 | 4,341 | 5,791 | 3,310 | 2,197 |
| Plymouth County | Percent | 21.1% | 19.7% | 17.7% | 20.9% | 12.5% | 7.5% |
| Woodhum County | Count | 22,690 | 21,864 | 18,818 | 2,0419 | 11,899 | 6,482 |
| Woodbury County | Percent | 22.2% | 21.4% | 18.4% | 20.0% | 11.6% | 6.3% |
| SIMPCO CEDS Posion | Count | 38,356 | 34,747 | 31,167 | 36,986 | 22,083 | 13,229 |
| SIMPCO CEDS Region | Percent | 21.7% | 19.7% | 17.7% | 20.9% | 12.5% | 7.5% |
| lowe | Count | 603,673 | 628,030 | 549,288 | 644,119 | 393,013 | 228,232 |
| Iowa | Percent | 19.8% | 20.6% | 18.0% | 21.1% | 12.9% | 7.5% |
| Nobracha | Count | 383,542 | 387,282 | 336,938 | 376,412 | 218,616 | 123,551 |
| Nebraska | Percent | 21.0% | 21.2% | 18.4% | 20.6% | 12.0% | 7.5% |
| | | | | | | | |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

Table 3. Regional Racial Distribution

| | | White | Black / African American | American Indian and Alaska Native | Asian | Native Hawaiian & other Pacific Islander | Some other race | Two or more races |
|------------------|---------|-----------|--------------------------------|--|--------|---|-----------------|-------------------|
| Cherokee County | Count | 11,667 | 66 | 32 | 62 | 9 | 131 | 105 |
| Cherokee County | Percent | 96.6% | 0.5% | 0.3% | 0.5% | 0.1% | 1.1% | 0.9% |
| Dobata County | Count | 14,810 | 660 | 566 | 631 | 44 | 3,812 | 483 |
| Dakota County | Percent | 70.5% | 3.1% | 2.7% | 3.0% | 0.2% | 18.1% | 2.3% |
| Ido Country | Count | 6,957 | 17 | 12 | 19 | 1 | 42 | 41 |
| Ida County | Percent | 98.1% | 0.2% | 0.2% | 0.1% | <0.1% | 0.6% | 0.6% |
| Monona County | Count | 8,972 | 33 | 97 | 20 | 4 | 27 | 90 |
| | Percent | 97.1% | 0.4% | 1.0% | 0.2% | <0.1% | 0.3% | 1.0% |
| Dismosth Country | Count | 24,086 | 76 | 71 | 117 | 16 | 370 | 250 |
| Plymouth County | Percent | 96.4% | 0.3% | 0.3% | 0.5% | 0.1% | 1.5% | 1.0% |
| Me adhum Carretu | Count | 85,387 | 2,456 | 2,254 | 2,423 | 106 | 6,240 | 3,306 |
| Woodbury County | Percent | 83.6% | 2.4% | 2.2% | 2.4% | 0.1% | 6.1% | 3.2% |
| SIMPCO CEDS | Count | 151,879 | 3,308 | 3,032 | 3,272 | 180 | 10,622 | 4,275 |
| Region | Percent | 86.0% | 1.9% | 1.7% | 1.9% | 0.1% | 6.0% | 2.4% |
| lowe | Count | 2,781,561 | 89,148 | 11,084 | 53,094 | 2,003 | 56,132 | 53,333 |
| Iowa | Percent | 91.3% | 2.9% | 0.4% | 1.7% | 0.1% | 1.8% | 1.8% |
| Nahwasha | Count | 1,572,838 | 82,885 | 18,427 | 32,293 | 1,279 | 79,109 | 39,510 |
| Nebraska | Percent | 86.1% | 4.5% | 1.0% | 1.8% | 0.1% | 4.3% | 2.2% |
| | | | | | | | | |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

Table 4. Regional Educational Attainment Distribution for Population 25 years and over

| | | Less than 9 th Grade | 9 th to 12 th grade, no diploma | High school graduate (includes equivalency) | Some college, no degree | Associate's degree | Bachelor's degree | Graduate or professional degree |
|-----------------|---------|------------------------------------|---|--|-------------------------------|-----------------------|----------------------|---------------------------------------|
| Cherokee County | Count | 177 | 593 | 2,978 | 1,814 | 1,136 | 1,199 | 420 |
| Cherokee County | Percent | 2.1% | 7.1% | 35.8% | 21.8% | 12.7% | 14.4% | 5.0% |
| Dakota County | Count | 2,290 | 1,050 | 4,405 | 2,383 | 874 | 1,048 | 538 |
| Dakota County | Percent | 18.2% | 8.3% | 35.0% | 18.9% | 6.9% | 8.3% | 4.3% |
| Ida Carat | Count | 102 | 211 | 1,898 | 1,127 | 573 | 794 | 167 |
| Ida County | Percent | 2.1% | 4.3% | 39.0% | 23.1% | 11.8% | 16.3% | 3.4% |
| Monona County | Count | 2,334 | 343 | 2,530 | 1,590 | 740 | 705 | 345 |
| Monona County | Percent | 3.6% | 5.3% | 39.0% | 24.5% | 11.4% | 10.9% | 5.3% |
| Plymouth County | Count | 558 | 682 | 5,729 | 4,191 | 2,091 | 2,696 | 769 |
| Ptymouth County | Percent | 3.3% | 4.1% | 34.3% | 25.1% | 12.5% | 16.1% | 4.6% |
| Woodbury County | Count | 4,048 | 5,163 | 21,429 | 13,915 | 5,997 | 10,188 | 4,423 |
| Woodbury County | Percent | 6.3% | 7.9% | 32.9% | 21.3% | 9.2% | 15.6% | 6.8% |
| SIMPCO CEDS | Count | 7,723 | 8,502 | 42,040 | 27,262 | 12,508 | 17,586 | 7,074 |
| Region | Percent | 6.3% | 6.9% | 34.3% | 22.2% | 10.2% | 14.3% | 5.8% |
| lowe | Count | 66,190 | 102,455 | 651,750 | 440,583 | 234,511 | 386,963 | 185,462 |
| Iowa | Percent | 3.2% | 5.0% | 31.5% | 21.3% | 11.3% | 18.7% | 9.0% |
| Nobrosho | Count | 50,097 | 62,269 | 329,232 | 288,681 | 126,111 | 251,182 | 126,270 |
| Nebraska | Percent | 4.1% | 5.0% | 26.7% | 23.4% | 10.2% | 20.4% | 10.2% |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

Table 5. Regional Industry Employment and Median Earnings

| | | Cherokee County | Dakota County | lda County | Monona County | Plymouth County | Woodbury County | SIMPCO CEDS Region |
|------------------------------------|-----------|--------------------|------------------|---------------|------------------|--------------------|--------------------|--------------------------|
| Agriculture, forestry, fishing | Employees | 601 | 248 | 321 | 380 | 914 | 1,142 | 3,606 |
| and hunting, and mining | Earnings | \$35,489 | \$27,500 | \$31,950 | \$37,364 | \$32,238 | \$32,018 | \$32,760 |
| Construction | Employees | 493 | 946 | 195 | 393 | 752 | 3,664 | 6,443 |
| Construction | Earnings | \$37,204 | \$32,074 | \$40,938 | \$37,319 | \$42,885 | \$41,190 | \$38,602 |
| Manufacturing | Employees | 908 | 3,076 | 878 | 334 | 2,391 | 9,114 | 16,701 |
| | Earnings | \$38,106 | \$30,027 | \$40,081 | \$32,266 | \$48,382 | \$34,487 | \$37,225 |
| Wholesale trade | Employees | 246 | 276 | 111 | 105 | 377 | 1,638 | 2,753 |
| Wholesale trade | Earnings | \$43,000 | \$37,237 | \$41,838 | \$52,148 | \$53,843 | \$43,109 | \$45,196 |
| Retail trade | Employees | 1,032 | 772 | 301 | 559 | 1,572 | 6,479 | 10,715 |
| retuit trade | Earnings | \$25,056 | \$17,455 | \$14,871 | \$17,625 | \$27,000 | \$21,592 | \$20,600 |
| Transportation and warehousing, ad | Employees | 275 | 354 | 169 | 257 | 885 | 2,391 | 4,331 |
| utilities | Earnings | \$50,655 | \$27,333 | \$41,691 | \$47,798 | \$52,003 | \$44,461 | \$43,990 |
| Information | Employees | 44 | 75 | 32 | 72 | 177 | 764 | 1,164 |
| mjormation | Earnings | \$16,250 | \$50,694 | \$22,083 | \$25,833 | \$26,875 | \$28,611 | \$28,391 |
| Finance and Insurance, and real | Employees | 187 | 541 | 215 | 207 | 580 | 2,263 | 3,993 |
| estate and rental and leasing | Earnings | \$45,536 | \$46,185 | \$47,321 | \$31,202 | \$39,565 | \$34,752 | \$40,760 |

| Professional, scientific, and management, and administrative and waste management services | Employees Earnings | 147 \$34,583 | 576 \$27,917 | \$4 \$24,375 | 183 \$43,750 | \$37,300 | 3,486 \$29,167 | 5,078 \$32,849 |
|---|-----------------------|-----------------|-----------------|-----------------|-----------------|----------|-------------------|-----------------------|
| Educational services, and | Employees | 1,407 | 1,485 | 859 | 1,094 | 2,859 | 11,484 | 19,188 |
| healthcare and social assistance | Earnings | \$31,584 | \$29,135 | \$25,869 | \$28,000 | \$26,719 | \$30,842 | \$28,692 |
| Art, entertainment, and recreation, and | Employees | 208 | 1,012 | 125 | 446 | 854 | 4,890 | 7,535 |
| accommodation and food services | Earnings | \$9,167 | \$10,114 | \$16,875 | \$11,071 | \$10,729 | \$13,966 | \$11,987 |
| Other services, except public | Employees | 232 | 478 | 171 | 165 | 618 | 2,370 | 4,034 |
| administration | Earnings | \$30,926 | \$26,167 | \$26,250 | \$17,198 | \$31,000 | \$21,824 | \$25,561 |
| Public | Employees | 210 | 324 | 72 | 12 | 519 | 1,801 | 3,038 |
| administration | Earnings | \$41,250 | \$38,125 | \$43,000 | \$41,346 | \$58,878 | \$48,954 | \$45,259 |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

Table 6. Labor Force Characteristics

| | Cherokee County | Dakota County | Ida County | Monona County | Plymouth County | Woodbury County | SIMPCO CEDS Region |
|--|--------------------|------------------|---------------|------------------|--------------------|--------------------|--------------------------|
| Total Population | 11,577 | 20,529 | 6,965 | 8,865 | 25,027 | 102,397 | 175,360 |
| 16 years and older population | 9.59 | 15,164 | 5,536 | 7,283 | 19,555 | 78,511 | 135,408 |
| Not in labor force | 3,159 | 4,163 | 1,887 | 2,830 | 6,048 | 24,354 | 42,441 |
| Labor force (civilian) | 6,197 | 10,963 | 3,649 | 4,450 | 13,489 | 54,068 | 92,816 |
| Employed | 5,990 | 10,163 | 3,533 | 4,307 | 13,100 | 51,486 | 88,579 |
| Unemployed | 207 | 800 | 116 | 143 | 389 | 2,582 | 4,137 |
| Unemployment rate | 3.3% | 7.3% | 3.2% | 3.2% | 2.9% | 4.8% | 4.12% |
| Average earnings | 31,367 | 26,794 | 31,098 | 28,234 | 35,938 | 29,173 | 30,434 |
| Median household income | 53,998 | 52,401 | 51,978 | 41,598 | 61,316 | 51,350 | 44,593 |
| Percent of people living below the poverty level | 11.9% | 16.8% | 10.3% | 14.9% | 9.1% | 14.0% | 12.8% |

Source: U.S. Census Data, American Community Survey 2017 5-Year Estimates

Appendix E: Environmental Context

Soils

The SIMPCO CEDS Region is primarily covered (53.5%) by the following five soil types: Galva, Ida, Monona, Napier, and Colo. These are further described below. The map following the descriptions shows these soils and an additional soil type, Crofton, primarily found in Dakota County. Data gaps, represented in white, indicate the presence of another soil type, river, or tributary creek bed.

Soil Descriptions

The following soil descriptions of the SIMPCO CEDS Region top soils were gathered from the USDA online soil series. Approximately 53.5% of the SIMPCO CEDS Region is covered by the following five soils shown in the map above. Floodplain information can be found in the Hazard Mitigation Plan.

Galva (23.7%)

The Galva series consists of very deep, well drained soils on uplands and loess covered stream terraces. These soils formed in loess. Slopes range from 0 to 15 percent. Mean annual air temperature is about 8 degrees C (47 degrees F). Mean annual precipitation is about 685 millimeters (27 inches).

| TAXONOMIC CLASS: | Fine-silty, mixed, superactive, mesic Typic Hapludolls |
|------------------|---|
| TYPICAL PEDON: | Galva silty clay loam, on a convex slope of 4 percent, in a cultivated field. |

Ida (11.8%)

The Ida series consists of very deep, well drained soils formed in calcareous loess. These soils are on side slopes and crests on dissected till plains and on risers on stream terraces. Slopes range from 2 to 60 percent. Mean annual air temperature is about 9 degrees C (49 degrees F). Mean Annual precipitation is about 74 centimeters (29 inches).

| TAXONOMIC CLASS: | Fine-silty, mixed, Udorthents | superactive, | calcareous, | mesic | Typic |
|------------------|--|--------------|-------------|-------|---------|
| TYPICAL PEDON: | Ida silt loam, on a elevation of 425 me | | • | | , at an |

Monona (8.6%)

The Monona series consists of very deep, well drained soils formed in loess. These soils are on interfluves and side slopes on loess hills and on risers and treads on stream terraces in river valleys. Slope ranges from 0 to 40 percent. Mean annual air temperature is about 10 degrees C (51 degrees F). Mean annual precipitation is about 710 millimeters (29 inches).

| TAXONOMIC CLASS: | Fine-silty, mixed, superactive, mesic Typic Hapludolls |
|------------------|---|
| TYPICAL PEDON: | Monona silt loam, on a slope of 1 percent, in a cultivated field, at an elevation of 418 meters (1,370 feet) above sea level. |

Napier (5.2%)

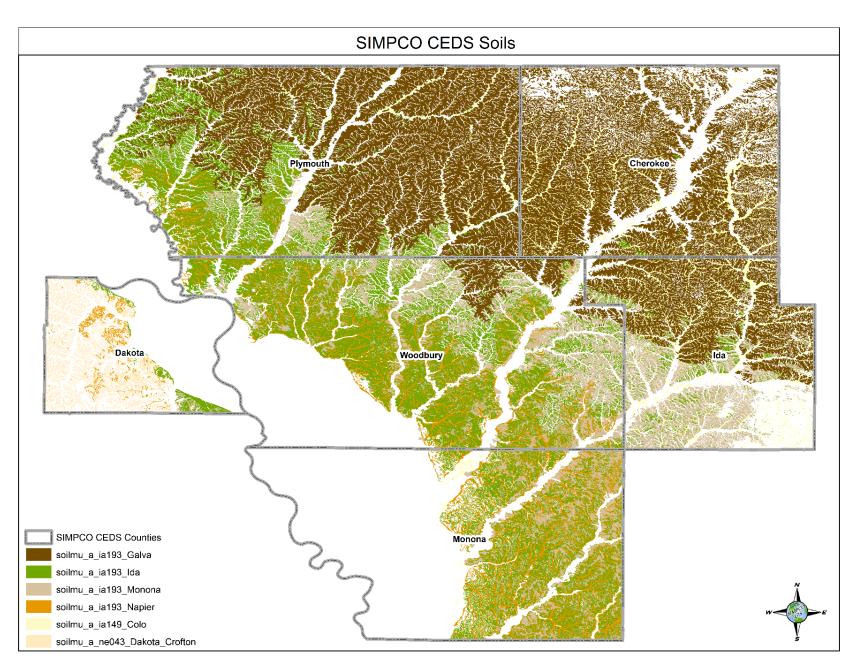
The Napier series consists of very deep, well drained soils on foot slopes, upland drainage ways, and alluvial fans. These soils formed in local colluvium and alluvium derived from loess. Slopes range from 0 to 20 percent. Mean annual air temperature is about 11 degrees C. Mean annual precipitation is about 790 millimeters.

| TAXONOMIC CLASS: | Fine-silty, mixed, superactive, mesic Cumulic Hapludolls |
|------------------|--|
| TYPICAL PEDON: | Napier silt loam, on a 3 percent slope, in a cultivated field, at an elevation of 312 meters (1,025 feet) above sea level. |

Colo (4.2%)

The Colo series consists of very deep, poorly drained soils formed in alluvium. These soils are on floodplains, low stream terraces, alluvial fans, and upland drainage ways. Slope ranges from 0 to 5 percent. Mean annual air temperature is about 10 degrees C. Mean annual precipitation is about 775 millimeters.

| TAXONOMIC CLASS: | Fine-silty, mixed, superactive, mesic Cumulic Endoaquolls |
|------------------|--|
| TYPICAL PEDON: | Colo silty clay loam, on a slope of less than 1 percent, in a cultivated field, at an elevation of about 275 meters above sea level. |



Site Contamination

There are numerous hazardous waste and toxic contamination sites in the Region. Economic development complications can arise from the presence or potential presence of hazardous waste. State and Federal resources are relied upon for the identification and monitoring of contaminated sites in the Region. SIMPCO Tri-State Incident Management Team and Region IV Iowa Hazardous Materials Response Commission, both provide local emergency response and hazardous waste guidance. The following definitions of site contamination levels and site descriptions were gathered from Iowa and Nebraska Departments of Environmental Quality or Natural Resources and US Environmental Protection Agency.

Brownfields are abandoned, idled, or under-used industrial and commercial facilities where expansion or redevelopment is complicated by real or perceived environmental contamination (IA DNR). There are 27 recognized brownfield sites in the two-state SIMPCO CEDS Region. State and Federal resources for regional assistance are listed below.

Superfund sites are contaminated sites that underwent hazardous waste being dumped, left out in the open, or otherwise improperly managed. These sites include manufacturing facilities, processing plants, landfills and mining sites (US EPA). No superfund sites exist in the SIMPCO CEDS Region. The last superfund site on the national priorities list was a former tanning company that operated from 1970 to 1989. It was removed from the list by the EPA after undergoing a series of cleanup, maintenance, and monitoring measures. Federal and State resources for assistance are listed below.

Federal Resources

- U.S. Environmental Protection Agency
- Brownfields Assistance
- Superfund Assistance

Iowa Resources

- <u>Iowa Department of Natural Resources Brownfields Program</u>
- Iowa Federal Brownfield Site Locations
- Redevelopment Tax Credits Program for Brownfield & Grayfield Sites

Nebraska Resources

- <u>Nebraska Department of Environmental Quality Brownfields Assistance Section</u> 128(a) Assessment
- Superfund Site Assessment Program
- Superfund National Priority List Site Management Assistance Program

Air and Water Quality

The U.S. Environmental Protection Agency establishes standards for air and water quality that must be upheld in the two-state SIMPCO CEDS Region. State, Federal and local agencies are relied upon to identify and monitor air and water quality in the Region. Both Iowa and Nebraska have the required air quality State Implementation Plan (SIP) and Federal Implementation Plan (FIP) in place and approved by the Environmental Protection Agency (EPA). The US Environmental Protection Agency maintains a list of impaired water in Region 7 which includes the SIMPCO CEDS Region. As of 2016, there are two lakes, five wetlands, and a series of river sections within SIMPCO's EDD that are designated as impaired waters shown on the map on the next page. Federal, State and local resources for air and water quality in the Region are listed below.

Federal Resources

- U.S. Environmental Protection Agency Air Quality
- U.S. Environmental Protection Agency Water Quality
- <u>U.S. Environmental Protection Agency list of impaired waters in region 7 (Iowa, Nebraska, Kansas, Missouri)</u>

Iowa Resources

- <u>Iowa Department of Natural Resources Air Quality</u>
- <u>Iowa Department of Natural Resources Water Quality</u>

Nebraska Resources

- Nebraska Department of Environmental Quality Air Quality
- Nebraska Department of Environmental Quality Water Quality

Endangered and Threatened Species

The following endangered or threatened species exist in the SIMPCO CEDS Region.

| Species | Threatened /Endangered | Habitat | Food | Threats |
|---|---------------------------|---|---|---|
| Northern Long-eared Bat (Mammal) | Threatened | Winter: caves and mines, called hibernacula. Summer: singly or in colonies underneath bark, in cavities or in crevices of both living and dead trees. | Insects | White-Nose syndrome (a fungal disease commonly known to affect bats) |
| Least Tern (Bird) | Endangered | Sea coasts, beaches, bays, estuaries, lagoons, lakes, and rivers. | Small fish and some invertebrates | Habitat loss or degradation and nest disturbance, changes to dams, reservoirs, and river systems, as well as recreational activities taking place on rivers and sandbars. |
| Western Prairie Fringed Orchid (Flowering Plant) | Threatened | Wet prairies & sedge meadows | Not applicable | Conversion of habitat to cropland and poorly conducted burning, grazing, and mowing. |
| Prairie Bush-Clover (Flowering Plant) | Threatened | Dry to mesic prairies with gravelly soils | Not applicable | Conversion of pasture into cropland, overgrazing, and expansion of agricultural operations and urban development. |
| Pallid Sturgeon (Fish) | Endangered | Bottom dwelling in the Missouri and Mississippi Rivers and some tributaries from Montana to Louisiana. | Bottom feeders; small fish | Habitat destruction, modification, and overutilization. |
| Piping Plover (Bird) | Endangered | Ocean shores in the Northeast and along lakeshores and alkali wetlands in the northern Great Plains and Great Lakes. | Aquatic invertebrates | Habitat loss or degradation, nest disturbance, and predation. |

Climate Summary

| | Cherokee County | Dakota County | Ida County | Monona County | Plymouth County | Woodbury County | SIMPCO CEDS Region | United States |
|----------------------------|--------------------|------------------|---------------|------------------|--------------------|--------------------|--------------------------|------------------|
| High temperature in July | 84° | 86° | 83.3° | 85.5° | 84.4° | 85.3° | 84.9° | 85.8° |
| Low temperature in January | 8.8° | 10.1° | 9.1° | 9.3° | 8.1° | 9.4° | 9.1° | 21.7° |
| Annual rainfall | 31.3" | 29.3" | 32.1" | 31.2" | 29.5" | 30.0" | 30.6" | 28.1" |
| Annual snowfall | 34.1" | 32.2" | 33.7" | 28.0" | 32.3" | 31.9" | 32.0" | 27.8" |
| Number of sunny day | 208 | 208 | 209 | 210 | 208 | 208 | 208 | 205 |

Appendix F: Evaluation Framework Scorecard

The scorecard below is intended to be used by the CEDS Committee and other invested parties on an annual or ongoing basis to evaluate the effectiveness of the Strategic Direction and Action Plan. Evaluators should use the tools for measuring performance to understand each project's level of success and opportunities for improvement. Goals for the following year should be established and reevaluated.

| Ducinet Description | Invested Parties | Tools for measuring | Ac | hieven | nent lev | rel | Goals for | Notes |
|----------------------------|---------------------|-------------------------|------|--------|----------|------|-----------|-------|
| Project Description | investea Parties | performance* | None | Low | Med. | High | next year | notes |
| Economic Development | | | | | | | | |
| Continue existing | SIMPCO, Chambers of | -Meetings with local | | | | | | |
| business expansion | Commerce, business | employers in last year | | | | | | |
| programs and annually | associations, | | | | | | | |
| meet with local employers | economic | -Meetings with | | | | | | |
| to discuss business needs | development | business associations | | | | | | |
| and concerns. | directors | | | | | | | |
| Improve business | City, County, and | -Number of programs | | | | | | |
| retention by creating | economic | | | | | | | |
| programs that encourage | development | -Inventory of | | | | | | |
| businesses to stay | organizations | businesses who left the | | | | | | |
| through creative | | Region | | | | | | |
| incentives. | | | | | | | | |
| Recruit new businesses | City, County, and | -Inventory of new | | | | | | |
| from targeted industries | regional economic | businesses categorized | | | | | | |
| that complement the | development | by industry | | | | | | |
| Region's economic base. | organizations | | | | | | | |
| Offer technical assistance | SIMPCO | -Inventory of grants | | | | | | |
| to local communities | | applied for and | | | | | | |
| when developing | | awarded | | | | | | |
| economic development | | | | | | | | |
| programs and applying to | | -Inventory of economic | | | | | | |
| EDA and other grant | | development programs | | | | | | |
| options. | | | | | | | | |

| Collaborate with regional economic development | City, County, and regional economic | -Inventory of startups | | | |
|--|-------------------------------------|------------------------|--|--|--|
| efforts and initiatives to | development | -Meetings with | | | |
| encourage and support | organizations, local | entrepreneurs | | | |
| entrepreneurship and | entrepreneurship | | | | |
| business start-up | groups | | | | |
| programs. | 3 | | | | |
| Work with organizations | Local education | -Existence and quality | | | |
| to provide a business | institutions, local | of toolkit | | | |
| start-up toolkit for new | entrepreneurs, | | | | |
| entrepreneurs and | Chambers of | -Meetings with | | | |
| encourage experienced | Commerce, business | entrepreneurs | | | |
| entrepreneurs to mentor | associations | · | | | |
| local leaders, local | | | | | |
| investors, and potential | | | | | |
| entrepreneurs in how to | | | | | |
| navigate the | | | | | |
| entrepreneurial process. | | | | | |
| Develop a network of | Local lenders, SEDC, | -Inventory of startups | | | |
| lenders and investors to | local | with local funding | | | |
| provide start-up capital | entrepreneurship | sources | | | |
| for new businesses and | groups, regional | | | | |
| entrepreneurs. | economic groups | | | | |
| Support efforts to | Regional economic | -Inventory of | | | |
| mechanize certain | development | mechanized services | | | |
| services as needed. | organizations | compared to past years | | | |
| Assist businesses with | Chambers of . | -Meetings with local | | | |
| succession planning. | commerce, economic | businesses | | | |
| | development | | | | |
| | directors, private | -Inventory of | | | |
| | businesses; local | businesses with | | | |
| Washfarra D. J. | SBDC | succession plans | | | |
| Workforce Development | ln: | | | | |
| Establish a direct conduit | Private businesses, | -Inventory of | | | |
| between industries and | local education | apprenticeships and | | | |

| potential workers by marketing internships and apprenticeships at local education institutions and job fairs. | institutions, workforce development, Chambers of Commerce, economic development directors | internships filled with local candidates | | | |
|---|--|---|--|--|--|
| Monitor employers and worker training programs to ensure they provide the skill sets needed for available employment. | Private businesses, local education institutions, workforce development | -Training program evaluations | | | |
| Support entrepreneurial training through direct mentorship, networking, and educational institutions. | Private businesses, local education institutions, workforce development | -Inventory of startups -Meetings with entrepreneurs | | | |
| Encourage area school districts to integrate science, technology, engineering, and math (STEM) into educational programs. | Educational institutions | -Evaluation of local curriculums | | | |
| Support career academies. | Educational institutions, Chambers of commerce, local entrepreneurship groups, Cities, Counties | -Meetings with career academies -Survey of past students an employers of past students | | | |
| Create a regional working group to market current business needs and desired target industries for future expansion. | SIMPCO, Chambers of Commerce, economic development directors, private business leaders | -Report from regional working group with key market data to be determined by group | | | |

| Work with existing | Regional economic | -Inventory of jobs filled | | | |
|---|--------------------------------|---|--|--|--|
| programs to market | and workforce | by local candidates | | | |
| potential employees for | development groups, | | | | |
| regional businesses. | state agencies and | -Inventory of workers | | | |
| | initiatives | leaving the Region | | | |
| Create a unified economic | SIMPCO, SEDC | -Marketing message | | | |
| development marketing | | awareness and | | | |
| message. | | effectiveness (survey) | | | |
| Establish a regional | Workforce | -Establishment of | | | |
| database of trade-based | development, | database | | | |
| positions. | Chambers of | | | | |
| | Commerce, economic | -Positions filled by | | | |
| | development | database | | | |
| | directors, private | | | | |
| Encourage and cumpout | businesses, SIMPCO Educational | Inventory of distance | | | |
| Encourage and support rural school districts in | | -Inventory of distance learning plan(s) | | | |
| the creation of a distance | institutions, cities, counties | tearning plan(s) | | | |
| learning plan. | Counties | -Educational | | | |
| tearning plan. | | attainment and data | | | |
| | | for rural school | | | |
| | | districts | | | |
| Create a consolidated, | Chambers of | -Creation of website | | | |
| regional website to | Commerce, economic | | | | |
| promote and market | development | -Inventory of jobs filled | | | |
| regional assets and jobs, | directors, workforce | through website | | | |
| which can be used to | development, private | | | | |
| connect employers with | businesses, local | -Evaluation of | | | |
| jobseekers from inside | newspapers, cities, | marketing effectiveness | | | |
| and outside the Region. | counties, SIMPCO | | | | |
| Support programs that | Private businesses, | -Inventory and survey | | | |
| provide education and | educational | of Immigrants to | | | |
| training to immigrants. | institutions, | include various | | | |
| | workforce | demographic statistics | | | |
| | development | | | | |

| Support the development and construction of educational programs and facilities that contribute to workforce development. | SIMPCO, cities, counties, economic development directors, educational institutions | -Inventory of educational programs and facilities | | | |
|---|--|--|--|--|--|
| Infrastructure Improvement | | | | | |
| Continue to support construction and expansion of all transportation modes through regional transportation efforts, applications for state and federal funding, and coordination of local planning needs. | SIMPCO, Chambers of Commerce, economic development directors | -Inventory of infrastructure for all transportation modes -Transportation grants applied for and awarded | | | |
| Study the feasibility of incorporating additional airlines to serve the SIMPCO CEDS Region | Chambers of Commerce, economic development directors, private businesses, local airports | -Meetings with airport | | | |
| Improve and expand the current rail system, incorporating an additional rail storage site. | Chambers of Commerce, economic development directors, private business leaders, SIMPCO | -Feasibility study of incorporating an additional rail storage site. | | | |
| Assist and support municipalities with construction, replacement, and maintenance of infrastructure related to | SIMPCO, local municipalities | -Inventory of water and sewer infrastructure -Inventory of new projects | | | |

| water and sewer. These | | | | | |
|---|---------------------------------|----------------------------------|--|--|--|
| items may include: water | | | | | |
| • | | | | | |
| towers, water and waste water treatment facilities. | | | | | |
| | CIMPCO Is sail | Mantings with fiber | | | |
| Seek fiber optic | SIMPCO, local | -Meetings with fiber | | | |
| improvements for rural | municipality and | optic providers | | | |
| areas. | county staff, | | | | |
| | Economic | -inventory of fiber optic | | | |
| | development | infrastructure | | | |
| | directors | = 1 .: 6 ! | | | |
| Continue pressing IA, NE, | Chambers of | -Evaluation of changes | | | |
| and SD legislators to | Commerce, local | to funding | | | |
| provide adequate funding | legislators and | | | | |
| for regional infrastructure. | elected officials, local | | | | |
| | business community, | | | | |
| Comment offerstate and a | SIMPCO | loosanta on a filipana | | | |
| Support efforts to renew | SIMPCO, private | -Inventory of barge | | | |
| barge traffic along the Missouri River as an | business, Chambers of Commerce, | traffic and goods transported | | | |
| alternative mode of | economic | transported | | | |
| transporting goods. | development | | | | |
| transporting goods. | directors | | | | |
| Assist municipalities and | SIMPCO, economic | -Survey of storm water | | | |
| counties with storm water | development | damages and | | | |
| and natural hazard | directors, Cities, | comparison to previous | | | |
| mitigation infrastructure. | Counties, private | hazard events | | | |
| initigation initiastructure. | businesses and | Huzara events | | | |
| | developers | | | | |
| Housing | и от оторото | | | | |
| Seek funding for housing | SIMPCO, local | -Periodic housing | | | |
| rehabilitation, housing | municipalities, | studies | | | |
| CDBG programming, | economic | | | | |
| homebuyer purchase | development | -Annual evaluation of | | | |
| programs, and housing | directors | funding for housing | | | |
| assessments and plans. | | programs | | | |

| Encourage the development of multi-family housing to support young families, elderly populations, and low-income families, and so that residents have options for purchase or rent. | Local municipalities, SIMPCO, IA Workforce Development | -Inventory of housing types and ownership | | | |
|--|--|--|--|--|--|
| Ensure Federal, State, and Municipal codes allow for and encourage attainable housing options. | Local municipalities, SIMPCO, Workforce Development | -Ongoing evaluation of municipal codes -Meetings with legislatures to discuss state and federal rules. | | | |
| Establish short-term housing options for new workers and residents. | Local municipalities, SIMPCO, Workforce Development | -Evaluation to ensure compatibility with municipals codes -New resident survey or HR survey or new employees | | | |
| Develop a resource to collect and distribute information about federal and state funds available for housing and workforce housing. Assist communities with having information ready for developers. | Cities, Counties, Workforce Development, economic development directors, SIMPCO | -Meetings with developers -Inventory of new development and funding sources | | | |
| Quality of Life | | | | | |
| Support and organize family-oriented cultural events, housing options, | SIMPCO, chambers of Commerce, business associations, | -Inventory of families and family satisfaction | | | |

| businesses, and institutions that are instrumental in maintaining the Region's high quality of life. | economic development directors, cultural groups, local education institutions | -Quality of life and community attitude survey -Demographic and migration data -Program evaluations | | | |
|--|--|---|--|--|--|
| Improving transportation access and connectivity to parks and natural resources. | SIMPCO, Counties, IDOT, DNR | -Utilization of parks and natural resources | | | |
| Ensure that targeted businesses match the goals and objectives of the community. | Economic development directors, Chambers of Commerce | -Meetings and evaluations of local businesses | | | |
| Encourage development near transportation hubs and along public transit corridors. | Chambers of Commerce, economic development directors, business associations | -Evaluation of municipal codes and incentive programs -Inventory of location for new development | | | |
| Continue to address the crime rate through proactive enforcement. | City/County local officials and law enforcement | -crime rate statistics -Discussions with local law enforcement | | | |
| Encourage communities to pursue downtown and Main Street revitalization. | State/Federal economic development agencies, local government, regional economic development organizations | -Inventory of businesses and business expansion in downtown areas | | | |

| Support regional initiatives that positively impact the environment. | SIMPCO, County and City governments, DNR, local organizations | -Environmental health evaluation -Inventory of environmentally positive initiatives and | | | |
|---|--|---|--|--|--|
| Support existing regional and local initiatives aimed at welcoming new immigrants and support expansion to rural areas. | Cultural groups, Cities, Counties, One Siouxland | -Immigrant surveys -Immigrant retention data | | | |

^{*}The list of tools for measuring performance is not exhaustive, and action items should be evaluated annually in a way that is deemed pertinence by the acting members of the CEDS Committee.